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BIOVAIL CORP INTERNATIONAL
Form 6-K
May 21, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 6-K

Report of Foreign Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

May 21, 2002

BIOVAIL CORPORATION
(Translation of registrant's name into English)

2488 DUNWIN DRIVE, MISSISSAUGA, ONTARIO L5L 1J9, CANADA
Telephone Number: (416) 285-6000
(Address of principal executive offices)

[Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F]

FORM 20-F FORM 40-F
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[Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

YES NO X
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BIOVAIL CORPORATION

The registrant hereby incorporates by reference the following exhibits into its Registration Statement on Form F-10 (Registration No. 333-14048):

- 1.1 Indenture, dated as of March 28, 2002, between Biovail Corporation, Computershare Trust Company, Inc. as U.S. trustee, and Computershare Trust Company of Canada, as Canadian Trustee.
- 1.2 First Supplemental Indenture, dated as of March 28, 2002, between Biovail Corporation, Computershare Trust Company, Inc., as U.S. trustee, and Computershare Trust Company of Canada, as Canadian Trustee.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the

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undersigned thereunto duly authorized.

Biovail Corporation

By: /s/ John R. Miszuk

Name: John R. Miszuk

Title: Vice President, Controller

May 21, 2002

Exhibit Index

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