

Edgar Filing: KEYCORP /NEW/ - Form 424B2

FLOATING RATE NOTES ONLY

BASE RATE:

- CD Rate
- Commercial Paper Rate
- Federal Funds Rate
- LIBOR
- Prime Rate
- Treasury Rate
- CMT Rate
- 11th District Cost of Funds Rate
- Other (specify):

Initial Interest Rate: 3-month LIBOR effective on August 28, 2001 plus .25%

Interest Determination Date: Two days prior to each Interest

Index Maturity: 3-month LIBOR

Interest Reset Period: Quarterly

Spread (Plus or minus): plus .25%

Interest Reset Dates: Quarterly, on February, March commencing on

Maximum Interest Rate: n/a

Interest Payment Dates: Quarterly, February, March commencing on

Minimum Interest Rate: n/a

Calculation Date: n/a

Total Amount of OID: n/a

Calculation Agent: KeyBank National Association

Yield to Maturity: n/a

Spread Multiplier: n/a

Initial Accrual Period OID and Designated Method: n/a

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Other Terms (if any): n/a

- AGENT:
- Salomon Smith Barney Inc.
 - Chase Securities Inc.
 - Credit Suisse First Boston Corporation
 - Deutsche Bank Securities Inc.
 - Goldman, Sachs & Co.
 - Lehman Brothers Inc.
 - McDonald Investments Inc.
 - J.P. Morgan Securities Inc.
 - Morgan Stanley & Co. Incorporated
 - Other HSBC Securities (USA) Inc.

Agent's Discount or Commission: Trade Date: August 27, 2001 Proceeds to KeyCorp: \$149,787,000

Acting as Agent Agent is acting as Agent for the sale of Notes by KeyCorp at a price of % of the principal amount

Acting as Principal Agent is purchasing Notes from KeyCorp as Principal for resale to investors and other purchasers at:

- a fixed public offering price of % of the Principal amount
- varying prices related to prevailing market prices at resale to be determined by such Agent

