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Report Type (Check only one.):

- 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

List of Other Managers Reporting for this Manager:

FORM 13F FILE NUMBER	NAME
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28-13564	Mitsubishi UFJ Trust and Banking Corporation
28-13570	Mitsubishi UFJ Securities Holdings Co., Ltd.
28-13566	Mitsubishi UFJ Asset Management Co., Ltd.
28-13569	Kokusai Asset Management Co., Ltd.
28-04665	UnionBanCal Corporation
28-05836	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
28-13602	MU Investments Co., Ltd.
28-14928	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

FORM 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers:	0

Form 13F Information Table Entry Total:	1

Form 13F Information Table Value Total:	\$6,303,130

	(thousands)

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List of Other Included Managers:

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

None.

FORM 13F INFORMATION TABLE

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (X\$1000)	SHRS OR PRN AMT	SH/ PRN	PUT/ CALL	INVESTMENT DISCRETION	OTHER MANA
Morgan Stanley	COM	617446448	6,303,130	432,017,152	SH		SOLE	