

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

ARCH WIRELESS INC
Form SC 13G
June 07, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934
(Amendment No. _____) *

ARCH WIRELESS, INC.

(Name of Issuer)

COMMON STOCK, PAR VALUE \$0.01 PER SHARE

(Title of Class of Securities)

039392105

(CUSIP Number)

MAY 29, 2002

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 039392105

Schedule 13G

Page 2 of 23

-
1. Name of Reporting Person Davidson Kempner International, Ltd.
S.S. or I.R.S. Identifica-
tion No. of Above Person

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

2. Check the Appropriate Box (a)
if a Member of a Group (b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization British Virgin Islands

Number of Shares	(5)	Sole Voting Power	483,697
Beneficially	(6)	Shared Voting Power	0
Owned by Each	(7)	Sole Dispositive Power	483,697
Reporting Person	(8)	Shared Dispositive Power	0

9. Aggregate Amount Beneficially Owned by Each Reporting Person
483,697

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 2.4%

12. Type of Reporting Person CO

CUSIP No. 039392105

Schedule 13G

Page 3 of 23

1. Name of Reporting Person Davidson Kempner Institutional
S.S. or I.R.S. Identifica- Partners, L.P.
tion No. of Above Person

2. Check the Appropriate Box (a)
if a Member of a Group (b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization Delaware

Number of Shares	(5)	Sole Voting Power	467,900
Beneficially	(6)	Shared Voting Power	0
Owned by Each	(7)	Sole Dispositive Power	467,900
Reporting Person	(8)	Shared Dispositive Power	0

9. Aggregate Amount Beneficially Owned by Each Reporting Person
467,900

10. Check if the Aggregate Amount in Row (9) Excludes Certain

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

Shares

11. Percent of Class Represented by Amount in Row 9 2.3%

12. Type of Reporting Person PN

CUSIP No. 039392105

Schedule 13G

Page 4 of 23

1. Name of Reporting Person Davidson Kempner Partners
S.S. or I.R.S. Identification No. of Above Person

2. Check the Appropriate Box if a Member of a Group (a)
(b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization New York

Number of Shares	(5)	Sole Voting Power	274,761
Beneficially	(6)	Shared Voting Power	0
Owned by Each	(7)	Sole Dispositive Power	274,761
Reporting Person	(8)	Shared Dispositive Power	0

9. Aggregate Amount Beneficially Owned by Each Reporting Person

274,761

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 1.4%

12. Type of Reporting Person PN

CUSIP No. 039392105

Schedule 13G

Page 5 of 23

1. Name of Reporting Person M.H. Davidson & Co.
S.S. or I.R.S. Identification No. of Above Person

2. Check the Appropriate Box if a Member of a Group (a)
(b)

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

3. S.E.C. Use Only

4. Citizenship or Place of Organization New York

Number of Shares	(5)	Sole Voting Power	24,846
Beneficially	(6)	Shared Voting Power	0
Owned by Each	(7)	Sole Dispositive Power	24,846
Reporting Person	(8)	Shared Dispositive Power	0

9. Aggregate Amount Beneficially Owned by Each Reporting Person

24,846

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 0.12%

12. Type of Reporting Person PN

CUSIP No. 039392105

Schedule 13G

Page 6 of 23

1. Name of Reporting Person M.H. Davidson & Co., L.L.C. 401(K)
 S.S. or I.R.S. Identifica- Plan
 tion No. of Above Person

2. Check the Appropriate Box (a) []
 if a Member of a Group (b) []

3. S.E.C. Use Only

4. Citizenship or Place of Organization New York

Number of Shares	(5)	Sole Voting Power	162
Beneficially	(6)	Shared Voting Power	0
Owned by Each	(7)	Sole Dispositive Power	162
Reporting Person	(8)	Shared Dispositive Power	0

9. Aggregate Amount Beneficially Owned by Each Reporting Person

162

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 NA

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

 12. Type of Reporting Person EP

CUSIP No. 039392105 Schedule 13G Page 7 of 23

1. Name of Reporting Person Davidson Kempner International
 S.S. or I.R.S. Identifica- Advisors, L.L.C.
 tion No. of Above Person

2. Check the Appropriate Box (a) []
 if a Member of a Group (b) []

3. S.E.C. Use Only

4. Citizenship or Place of Organization Delaware

Number of Shares	(5)	Sole Voting Power	517
Beneficially	(6)	Shared Voting Power	483,697
Owned by Each	(7)	Sole Dispositive Power	517
Reporting Person	(8)	Shared Dispositive Power	483,697

9. Aggregate Amount Beneficially Owned by Each Reporting Person
 484,214

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 2.4%

12. Type of Reporting Person OO

CUSIP No. 039392105 Schedule 13G Page 8 of 23

1. Name of Reporting Person Davidson Kempner Advisers Inc.
 S.S. or I.R.S. Identifica-
 tion No. of Above Person

2. Check the Appropriate Box (a) []
 if a Member of a Group (b) []

3. S.E.C. Use Only

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

4. Citizenship or Place of Organization New York

Number of Shares	(5)	Sole Voting Power	0
Beneficially	(6)	Shared Voting Power	467,900
Owned by Each	(7)	Sole Dispositive Power	0
Reporting Person	(8)	Shared Dispositive Power	467,900

9. Aggregate Amount Beneficially Owned by Each Reporting Person
467,900

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 2.3%

12. Type of Reporting Person IA

CUSIP No. 039392105 Schedule 13G Page 9 of 23

1. Name of Reporting Person MHD Management Co.
S.S. or I.R.S. Identification No. of Above Person

2. Check the Appropriate Box (a)
if a Member of a Group (b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization New York

Number of Shares	(5)	Sole Voting Power	0
Beneficially	(6)	Shared Voting Power	274,761
Owned by Each	(7)	Sole Dispositive Power	0
Reporting Person	(8)	Shared Dispositive Power	274,761

9. Aggregate Amount Beneficially Owned by Each Reporting Person
274,761

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 1.4%

12. Type of Reporting Person PN

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

CUSIP No. 039392105

Schedule 13G

Page 10 of 23

1. Name of Reporting Person Marvin H. Davidson
S.S. or I.R.S. Identifica-
tion No. of Above Person

2. Check the Appropriate Box (a)
if a Member of a Group (b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization United States

Number of Shares	(5)	Sole Voting Power	0
Beneficially	(6)	Shared Voting Power	1,251,721
Owned by Each	(7)	Sole Dispositive Power	0
Reporting Person	(8)	Shared Dispositive Power	1,251,721

9. Aggregate Amount Beneficially Owned by Each Reporting Person

1,251,721

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 6.3%

12. Type of Reporting Person IN

CUSIP No. 039392105

Schedule 13G

Page 11 of 23

1. Name of Reporting Person Thomas L. Kempner, Jr.
S.S. or I.R.S. Identifica-
tion No. of Above Person

2. Check the Appropriate Box (a)
if a Member of a Group (b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization United States

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

Number of Shares	(5)	Sole Voting Power	0
Beneficially	(6)	Shared Voting Power	1,251,883
Owned by Each	(7)	Sole Dispositive Power	0
Reporting Person	(8)	Shared Dispositive Power	1,251,883

9. Aggregate Amount Beneficially Owned by Each Reporting Person

1,251,883

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 6.3%

12. Type of Reporting Person IN

CUSIP No. 039392105

Schedule 13G

Page 12 of 23

1. Name of Reporting Person Stephen M. Dowicz
S.S. or I.R.S. Identification No. of Above Person

2. Check the Appropriate Box (a)
if a Member of a Group (b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization United States

Number of Shares	(5)	Sole Voting Power	0
Beneficially	(6)	Shared Voting Power	1,251,883
Owned by Each	(7)	Sole Dispositive Power	0
Reporting Person	(8)	Shared Dispositive Power	1,251,883

9. Aggregate Amount Beneficially Owned by Each Reporting Person

1,251,883

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 6.3%

12. Type of Reporting Person IN

CUSIP No. 039392105

Schedule 13G

Page 13 of 23

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

 1. Name of Reporting Person Scott E. Davidson
 S.S. or I.R.S. Identifica-
 tion No. of Above Person

 2. Check the Appropriate Box (a)
 if a Member of a Group (b)

 3. S.E.C. Use Only

 4. Citizenship or Place of Organization United States

Number of Shares	(5)	Sole Voting Power	0
Beneficially	(6)	Shared Voting Power	1,251,883
Owned by Each	(7)	Sole Dispositive Power	0
Reporting Person	(8)	Shared Dispositive Power	1,251,883

 9. Aggregate Amount Beneficially Owned by Each Reporting Person
 1,251,883

 10. Check if the Aggregate Amount in Row (9) Excludes Certain
 Shares

 11. Percent of Class Represented by Amount in Row 9 6.3%

 12. Type of Reporting Person IN

 CUSIP No. 039392105 Schedule 13G Page 14 of 23

 1. Name of Reporting Person Michael J. Leffell
 S.S. or I.R.S. Identifica-
 tion No. of Above Person

 2. Check the Appropriate Box (a)
 if a Member of a Group (b)

 3. S.E.C. Use Only

 4. Citizenship or Place of Organization United States

Number of Shares	(5)	Sole Voting Power	0
Beneficially	(6)	Shared Voting Power	1,251,883
Owned by Each	(7)	Sole Dispositive Power	0
Reporting Person	(8)	Shared Dispositive Power	1,251,883

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

9. Aggregate Amount Beneficially Owned by Each Reporting Person

1,251,883

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 6.3%

12. Type of Reporting Person IN

CUSIP No. 039392105

Schedule 13G

Page 15 of 23

1. Name of Reporting Person Timothy I. Levart
S.S. or I.R.S. Identification No. of Above Person

2. Check the Appropriate Box (a)
if a Member of a Group (b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization United Kingdom

Number of Shares Beneficially Owned by Each Reporting Person	(5)	Sole Voting Power	0
	(6)	Shared Voting Power	1,251,883
	(7)	Sole Dispositive Power	0
	(8)	Shared Dispositive Power	1,251,883

9. Aggregate Amount Beneficially Owned by Each Reporting Person

1,251,883

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 6.3%

12. Type of Reporting Person IN

CUSIP No. 039392105

Schedule 13G

Page 16 of 23

1. Name of Reporting Person Robert J. Brivio, Jr.

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

S.S. or I.R.S. Identification No. of Above Person

2. Check the Appropriate Box if a Member of a Group (a) (b)

3. S.E.C. Use Only

4. Citizenship or Place of Organization United States

Number of Shares Beneficially Owned by Each Reporting Person	(5)	Sole Voting Power	0
	(6)	Shared Voting Power	1,251,883
	(7)	Sole Dispositive Power	0
	(8)	Shared Dispositive Power	1,251,883

9. Aggregate Amount Beneficially Owned by Each Reporting Person
1,251,883

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares

11. Percent of Class Represented by Amount in Row 9 6.3%

12. Type of Reporting Person IN

CUSIP No. 039392105

Schedule 13G

Page 17 of 23

Item 1. (a) NAME OF ISSUER

Arch Wireless, Inc. (the "Company").

(b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES

1800 West Park Drive, Suite 250
Westborough, Massachusetts 01581

Item 2. (a) NAMES OF PERSONS FILING

This Statement is being filed on behalf of each of the following persons (collectively, the "Reporting Persons"):

- (i) Davidson Kempner International, Ltd., a British Virgin Islands corporation ("DKIL");
- (ii) Davidson Kempner Institutional Partners, L.P., a Delaware limited partnership ("DKIP");
- (iii) Davidson Kempner Partners, a New York limited partnership ("DKP");
- (iv) M.H. Davidson & Co., a New York limited partnership ("CO");
- (v) M.H. Davidson & Co., L.L.C. 401(K) Plan, an employee

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

- (vi) benefit plan (the "Plan"); Davidson Kempner International Advisors, L.L.C. a Delaware limited liability company and the manager of DKIL ("DKIA");
- (vii) Davidson Kempner Advisers Inc., a New York corporation and the general partner of DKIP ("DKAI");
- (viii) MHD Management Co., a New York limited partnership and the general partner of DKP ("MHD"); and
- (ix) Messrs. Marvin H. Davidson, Thomas L. Kempner, Jr., Stephen M. Dowicz, Scott E. Davidson, Michael J. Leffell, Timothy I. Levart and Robert J. Brivio, Jr. (collectively, the "Principals"), who are the general partners of CO and MHD, and the sole stockholders of DKIA and DKAI. The Principals, other than Mr. Davidson, serve as trustees of the Plan.

(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE

The address of the principal business offices of each of the Reporting Persons is c/o Davidson Kempner Partners, 885 Third Avenue, Suite 3300, New York, New York 10022

(c) CITIZENSHIP

- (i) DKIL - a British Virgin Islands corporation
- (ii) DKIP - a Delaware limited partnership

CUSIP No. 039392105

Schedule 13G

Page 18 of 23

- (iii) DKP - a New York limited partnership
- (iv) CO - a New York limited partnership
- (v) Plan - an employee benefit plan
- (vi) DKIA - a Delaware limited liability company
- (vii) DKAI - a New York corporation
- (viii) MHD - a New York limited partnership
- (ix) Mr. Davidson - United States
- (x) Mr. Kempner - United States
- (xi) Mr. Dowicz - United States
- (xii) Mr. Davidson - United States
- (xiii) Mr. Leffell - United States
- (xiv) Mr. Levart - United Kingdom
- (xv) Mr. Brivio - United States

(d) TITLE OF CLASS OF SECURITIES

Common Stock, par value \$0.01 per share (the "Common Stock" or "Shares")

(e) CUSIP NUMBER

039392105

Item 3. This statement is not being filed pursuant to either Rule 13d-1(b) or 13d-2(b) or (c).

Item 4. OWNERSHIP.

(a) AMOUNT BENEFICIALLY OWNED:

Each of the Principals may be deemed to beneficially

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

own an aggregate of 1,251,721 Shares as a result of their voting and dispositive power over the 1,251,721 Shares beneficially owned by DKIA, DKIL, DKIP, DKP and CO. Each of the Principals, other than Mr. Davidson, may be deemed to beneficially own an aggregate of an additional 162 Shares as a result of their serving as trustees of the Plan.

DKIA may be deemed to beneficially own the 483,697 Shares beneficially owned by DKIL as a result of its voting and dispositive power over these Shares. DKAI may be deemed to beneficially own the 467,900 Shares beneficially owned by DKIP as a result of its voting and dispositive power over those Shares. MHD may be deemed to beneficially own the 274,761 Shares beneficially owned by DKP as a result of its voting and dispositive power over those Shares.

CUSIP No. 039392105

Schedule 13G

Page 19 of 23

(b) PERCENTAGE OWNED:

Based on calculations made in accordance with Rule 13d-3(d), and there being 20,000,000 Shares outstanding as of this date as a result of the reorganization of the Company, (i) each of the Principals may be deemed to beneficially own approximately 6.3% of the outstanding Common Stock, (ii) DKIL may be deemed to beneficially own approximately 2.4% of the outstanding Common Stock, (iii) DKIP may be deemed to beneficially own approximately 2.3% of the outstanding Common Stock, (iv) DKP may be deemed to beneficially own approximately 1.4% of the outstanding Common Stock, (v) CO may be deemed to beneficially own approximately 0.12% of the outstanding Common Stock, (vi) the Plan may be deemed to beneficially own significantly less than 1.0% of the outstanding Common Stock, (vii) DKIA may be deemed to beneficially own approximately 2.4% of the outstanding Common Stock, (viii) DKAI may be deemed to beneficially own approximately 2.3% of the outstanding Common Stock and (ix) MHD may be deemed to beneficially own approximately 1.4% of the outstanding Common Stock .

(c) NUMBER OF SHARES AS TO WHICH SUCH PERSON HAS VOTING OR DISPOSITIVE POWERS:

By virtue of the relationships between and among the Reporting Persons as described in Item 2, (i) each of the Principals may be deemed to share the power to direct the voting and disposition of the 1,251,721 Shares beneficially owned by DKIA, DKIL, DKIP, DKP and CO, (ii) each of the Principals, other than Mr. Davidson, may be deemed to share the power to direct the voting and disposition of an additional 162 Shares beneficially owned by the Plan, (iii) DKIA may be deemed to share the power to direct the voting and disposition of the 483,697 Shares beneficially owned by DKIL, (iv) DKAI may be deemed to share the power to direct the voting and disposition of the 467,900 Shares beneficially owned by DKIP and (v) MHD may be deemed to share the power to direct the voting and disposition of the 274,761 Shares beneficially owned by DKP.

Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

Not applicable.

Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

The partners, members or stockholders of each of the Reporting Persons, other than the Principals and the Plan, and the persons participating in the Plan, have the right to participate in the receipt of dividends from, or proceeds from the sale of, the securities held for the account of the such Reporting Person in accordance with their ownership interests in such Reporting Person or the Plan.

CUSIP No. 039392105

Schedule 13G

Page 20 of 23

Item 7. IDENTIFICATION AND CLASSIFICATION OF SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

Not applicable.

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Not applicable.

Item 9. NOTICE OF DISSOLUTION OF GROUP

Not applicable.

Item 10. CERTIFICATION

By signing below we certify that, to the best of our knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

CUSIP No. 039392105

Schedule 13G

Page 21 of 23

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated as of June 7, 2002

DAVIDSON KEMPNER INTERNATIONAL, LTD.

By: Davidson Kempner International Advisers, L.L.C.
General Partner

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

By: /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Managing Member

DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, L.P.

By: Davidson Kempner Advisers Inc.
General Partner

By: /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Secretary

DAVIDSON KEMPNER PARTNERS

By: MHD Management Co.
General Partner

By: /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: General Partner

CUSIP No. 039392105

Schedule 13G

Page 22 of 23

M.H. DAVIDSON & CO. 401(K) PLAN

By: /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Trustee

M.H. DAVIDSON & CO., L.L.C.

By: /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Managing Member

DAVIDSON KEMPNER INTERNATIONAL ADVISORS, L.L.C.

By: /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Managing Member

Edgar Filing: ARCH WIRELESS INC - Form SC 13G

DAVIDSON KEMPNER ADVISERS INC.

By: /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: Secretary

MHD MANAGEMENT CO.

By: /s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.
Title: General Partner

/s/ Marvin H. Davidson

Name: Marvin H. Davidson

/s/ Thomas L. Kempner, Jr.

Name: Thomas L. Kempner, Jr.

CUSIP No. 039392105

Schedule 13G

Page 23 of 23

/s/ Stephen M. Dowicz

Name: Stephen M. Dowicz

/s/ Scott E. Davidson

Name: Scott E. Davidson

/s/ Michael J. Leffell

Name: Michael J. Leffell

/s/ Timothy I. Levart

Name: Timothy I. Levart

/s/ Robert J. Brivio, Jr.

Name: Robert J. Brivio, Jr.