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CARNIVAL CORP
Form 8-K
October 29, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 26, 2001

CARNIVAL CORPORATION
(Exact name of registrant as specified in its charter)

Republic of Panama	1-9610	59-1562976
(State or other jurisdiction	(Commission	(I.R.S. Employer
of incorporation)	File Number)	Identification No.)

3655 N.W. 87th Avenue, Miami, Florida	33178-2428
(Address of principal executive offices)	(zip code)

Registrant's telephone number, including area code: (305) 599-2600

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ITEM 5. OTHER EVENTS

On October 26, 2001, the registrant completed the sale of additional 20-year zero-coupon convertible notes in a private offering, which resulted in gross proceeds to the registrant of \$100 million. The sale resulted from the placement agent's exercise of the over-allotment option granted by the registrant in the private offering that closed on October 24, 2001. In total, the private offering of 20-year zero-coupon convertible notes resulted in \$500 million of gross proceeds to the registrant.

The securities offered have not been registered under the Securities Act and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 29, 2001

CARNIVAL CORPORATION

By: /s/ Gerald R. Cahill

Name: Gerald R. Cahill
Title: Senior Vice President-Finance and
Chief Financial and Accounting
Officer