

Item 8.01 Other Events.

On June 11, 2007, the Company issued a press release announcing that it had entered into an Agreement and Plan of Merger with Franklin Holdings (Bermuda), Ltd., a Bermuda company ("Parent"), and Franklin Acquisition Corp, a Delaware corporation and a direct, wholly owned subsidiary of Parent. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits:

<u>EXHIBIT</u>	<u>DESCRIPTION</u>
99.1	Press Release dated June 11, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JAMES RIVER GROUP, INC.

Date: June 11, 2007

By: /s/ Michael T. Oakes
Name: Michael T. Oakes
Title: Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

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