

SS&C TECHNOLOGIES INC

Form CB

March 09, 2005

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM CB

TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM  
(AMENDMENT NO. )

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

|   |   |
|---|---|
| Securities Act Rule 801 (Rights Offering)                                 | o |
| Securities Act Rule 802 (Exchange Offer)                                  | o |
| Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)                       | o |
| Exchange Act Rule 14d-1(c) (Third Party Tender Offer)                     | b |
| Exchange Act Rule 14e-2(d) (Subject Company Response)                     | o |
| Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8) | o |

**Financial Models Company Inc.**

(Name of Subject Company)

**Not Applicable**

(Translation of Subject Company's Name into English (if applicable))

**Ontario, Canada**

(Jurisdiction of Subject Company's Incorporation or Organization)

**SS&C Technologies, Inc.**

(Name of Person(s) Furnishing Form)

**Common Shares of Financials Models Company Inc.**

**Class C Shares of Financial Models Company Inc.**

(Title of Class of Subject Securities)

**CUSIP Number of Financial Models Company Inc. Common Shares: 317946**

(CUSIP Number of Class of Securities (if applicable))

**Steve Ashbury**

**Financial Models Company Inc.**

**5255 Orbitor Drive**

**Mississauga, Ontario, L4W 5M6**

**Phone: (905) 629-8000**

(Name, Address (including zip code) and Telephone Number (including area code) of Person(s) Authorized to

Edgar Filing: SS&C TECHNOLOGIES INC - Form CB  
Receive Notices and Communications on Behalf of Subject Company)

**March 9, 2005**  
(Date Tender Offer/Rights Offering Commenced)

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Ex-1 Take-over Bid Circular dated March 7, 2005

Ex-2 Letter of Acceptance and Transmittal

Ex-3 Notice of Guaranteed Delivery

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**PART I. INFORMATION SENT TO SECURITY HOLDERS**

**Item 1. Home Jurisdiction Documents.**

The following documents are attached as exhibits to this Form:

| Exhibit number | Description                                |
|----------------|--|
| 1              | Take-over Bid Circular dated March 7, 2005 |
| 2              | Letter of Acceptance and Transmittal       |
| 3              | Notice of Guaranteed Delivery              |

**Item 2. Informational Legends.**

Not applicable.

**PART II. INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

None.

**PART III. CONSENT TO SERVICE OF PROCESS**

Not applicable.

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**PART IV. SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

/s/ Patrick J. Pedonti  
(Signature)

Patrick J. Pedonti, Senior Vice President and Chief Financial Officer  
(Name and Title)

March 9, 2005  
(Date)