

VERITAS SOFTWARE CORP /DE/

Form 425

June 01, 2005

**Table of Contents**

Filed by Symantec Corporation Pursuant to Rule 425  
Under the Securities Act of 1933  
And Deemed Filed Pursuant to Rule 14a-6  
Under the Securities Exchange Act of 1934  
Subject Company: VERITAS Software Corporation  
Commission File No.: 000-26247

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**Amendment No. 1 to  
FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 31, 2005**

**SYMANTEC CORPORATION**

(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction of  
incorporation)

000-17781  
(Commission  
File Number)

77-0181864  
(IRS Employer  
Identification No.)

20330 Stevens Creek Blvd., Cupertino  
(Address of principal executive offices)

95014  
(Zip Code)

Registrant's telephone number, including area code (408) 517-8000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



**TABLE OF CONTENTS**

**ITEM 9.01: FINANCIAL STATEMENTS AND EXHIBITS**

**SIGNATURE**

**EXHIBIT INDEX**

---

**Table of Contents**

**Explanatory Note:**

This Amendment No. 1 is filed solely to correct two typographical errors in Slide No. 23 of Exhibit 99.01, which was furnished in the Form 8-K filed by Symantec Corporation ( Symantec ) on May 31, 2005. In Slide No. 23, which represents Symantec s reconciliation of Non-GAAP to GAAP financial measures (\$ in thousands except per share amounts), the Non-GAAP gross profit included in the June 05 reconciliation column should be \$599,240 rather than \$710,000, and the GAAP gross profit in the same column should be \$588,302 rather than \$699,062. The corrected Exhibit 99.01 is furnished as Exhibit 99.01 hereto and is incorporated herein by reference.

**ITEM 9.01: FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits.

The following exhibit is furnished herewith:

Exhibit No.	Description
99.01	Slides to be used in a series of joint investor presentations by Symantec and VERITAS Software Corporation ( VERITAS ) executives between May 31 and June 3, 2005 (solely furnished and not filed herewith pursuant to Item 7.01).

---

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SYMANTEC CORPORATION**

*/s/ Arthur F. Courville*  
Arthur F. Courville  
*Senior Vice President, General Counsel*  
*and Secretary*

Date: June 1, 2005

**Table of Contents**

**EXHIBIT INDEX**

Exhibit No.	Description
99.01	Slides to be used in a series of joint investor presentations by Symantec and VERITAS executives between May 31 and June 3, 2005 (solely furnished and not filed herewith pursuant to Item 7.01).

---

**Table of Contents**

**Exhibit 99.01**

---



**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---



**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---



**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**

---

**Table of Contents**