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TERAFORCE TECHNOLOGY CORP

Form 8-K

July 02, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) June 26, 2001

TeraForce Technology Corporation

(Exact name of registrant as specified in its charter)

Delaware	0-11630	76-0471342
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1240 East Campbell Road, Richardson, Texas	75081
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(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code (469) 330-4960

N/A

(Former name or former address, if changed since last report.)

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ITEM 5. OTHER EVENTS.

On June 26, 2001 the Company issued the press release attached as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

- (a) Financial Statements of Business to Be Acquired: N/A
- (b) Pro Forma Financial Information of the Business to Be Acquired: N/A
- (c) Exhibits:

Exhibit	Description of Exhibit
99.1	Press release issued June 26, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TeraForce Technology Corporation

(Registrant)

Date: July 2, 2001

By: /s/ Herman M. Frietsch

(Signature)
Herman M. Frietsch
Chairman of the Board and CEO

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EXHIBIT INDEX

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EXHIBIT
NUMBER

DESCRIPTION

99.1

Press release dated June 26, 2001