

Edgar Filing: BANK ONE CORP - Form 424B3

BANK ONE CORP
Form 424B3
February 25, 2003

Pricing Supplement No. 7 Dated February 21, 2003
(To Prospectus dated June 28, 2000 and
Prospectus Supplement dated October 26, 2000)

Filed Pursuant to: Rule 424(b)(3)
File No.: 333-38756

BANK ONE CORPORATION
MEDIUM-TERM NOTES, SERIES C

Date of Issue: February 25, 2003	[] Fixed Rate	[] Commercial Paper Rate Note	[] LIBOR
-----	[X] Senior	[] Federal Funds Rate Note	[X] LIBOR
Maturity Date: February 27, 2006	[] Subordinated	[] CD Rate Note	[] Priority
-----	[] CMT Rate Note	[] Treasury Rate Note	[] LIBOR
			[] Other

CUSIP: 06422NGV2

ISIN: US06422NGV29

Principal Amount: \$870,000,000.00

Issue Price (As a Percentage of Principal Amount): 100%

Interest Rate/Initial Interest Rate: Not Available

Interest Payment Dates: 25th of February, May, August, November, modified
following business day convention

Interest Reset Dates: 25th of February, May, August, November, modified
following business day convention

Index Maturity: 90 days

Designated CMT Maturity Index: _____

Designated CMT Telerate Page: _____

Spread: +20 Basis Points

Ranking: Senior, unsubordinated

Edgar Filing: BANK ONE CORP - Form 424B3

Spread Multiplier: None

Minimum Interest Rate: None

Maximum Interest Rate: None

Interest Payment Period: February 25, 2003 to May 27, 2003 and quarterly thereafter, up to but excluding the interest payment date

Interest Rate Reset Period: February 25, 2003 to May 27, 2003 and quarterly thereafter, up to but excluding the interest payment date

Redemption Date(s) or Period: The notes are not subject to redemption prior to maturity

Optional Repayment Date(s): None

Calculation Agent (If Applicable): Bank One, NA

Agents	Principal Amount to be Purchased

Banc One Capital Markets, Inc.	\$850,000,000.00
--------------------------------	------------------

Loop Capital Markets, L.L.C.	\$ 10,000,000.00
------------------------------	------------------

Sandler O'Neill & Partners, L.P.	\$ 10,000,000.00
----------------------------------	------------------

Agents Capacity As agent As principal

The notes are being offered at varying prices related to prevailing market prices at the time of sale

The notes are being offered at a fixed initial public offering price equal to the Issue Price (as a percentage of Principal Amount). After the initial offering period, the issue price may be changed.

Commission or Discount: \$774,300.00

It is expected that the Notes will be delivered to investors through the book-entry system of The Depository Trust Company for the accounts of its participants, including Clearstream, Luxembourg and the Euroclear System, on February 25, 2003.

Additional Terms:

This Pricing Supplement may be used by Banc One Capital Markets, Inc. ("BOCM"), a wholly owned subsidiary of the issuer, in connection with offer and sales related to secondary market transactions in the Notes. BOCM may act as principal or agent in such transactions. Such sales will be made at prices related to the

Edgar Filing: BANK ONE CORP - Form 424B3

prevailing market prices at the time of sale.

On June 15, 2002, Arthur Andersen LLP ("Arthur Andersen"), Bank One Corporation's former independent public accountants, was convicted of federal obstruction of justice. Bank One decided to no longer engage Arthur Andersen as its principal accountants in 2001 and selected KPMG LLP to serve as its independent public accountants for fiscal 2001. Arthur Andersen audited Bank One's financial statements for the fiscal year ended December 31, 1999 and December 31, 2000. As a result, you may have no effective remedy against Arthur Andersen in connection with a material misstatement or omission in those financial statements, particularly in the event that Arthur Andersen ceases to exist or becomes insolvent as a result of the conviction or other proceedings against it.