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BANK ONE CORP
Form 424B3
October 28, 2002

AMENDED AND RESTATED

Pricing Supplement No. 6a Dated October 25, 2002 Filed Pursuant to: Rule 424(b)(3)
(To Prospectus dated June 28, 2000 and File No.: 333-38756
Prospectus Supplement dated October 26, 2000)
This Amended and Restated Pricing Supplement No. 6a supercedes and replaces in its
entirety Pricing Supplement No. 6 filed on October 22, 2002.

BANK ONE CORPORATION
MEDIUM-TERM NOTES, SERIES C

| | | | |
|---------------------------------|-------------------|--------------------------------|-----------|
| Date of Issue: October 30, 2002 | [] Fixed Rate | [] Commercial Paper Rate Note | [] LIBOR |
| ----- | [X] Senior | [] Federal Funds Rate Note | [X] LIBOR |
| Maturity Date: October 31, 2005 | [] Subordinated | [] CD Rate Note | [] Pri |
| ----- | [] CMT Rate Note | [] LIBOR Note | [] Tre |
| | | | [] Oth |

CUSIP: 06422NGP5

Principal Amount: \$90,000,000.00

Issue Price (As a Percentage of Principal Amount): 100%

Interest Rate/Initial Interest Rate: Not Available

Interest Payment Dates: 30th of January, April, July, October

Interest Reset Dates: 30th of January, April, July, October

Index Maturity: 90 days

Designated CMT Maturity Index: _____

Designated CMT Telerate Page: _____

Spread: +20 Basis Points

Spread Multiplier: None

Minimum Interest Rate: None

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Maximum Interest Rate: None

Interest Payment Period: October 30, 2002 to January 30, 2003 and quarterly

thereafter, up to but excluding the interest payment

date

Interest Rate Reset Period: October 30, 2002 to January 30, 2003 and quarterly

thereafter, up to but excluding the interest payment

date

Redemption Date(s) or Period: None

Optional Repayment Date(s): None

Calculation Agent (If Applicable): Bank One, NA

Additional Terms:

The Agents listed below, each as a principal, have severally, and not jointly, agreed to underwrite the principal amount of Notes set forth opposite its name:

| Agent ----- | Principal Amount ----- |
|----------------------------------|---------------------------|
| Bank One Capital Markets, Inc. | \$86,000,000 |
| Loop Capital Markets, L.L.C. | \$ 2,000,000 |
| Sandler O'Neill & Partners, L.P. | \$ 2,000,000 |

Commission or Discount: \$53,054.50

The Agents have advised BANK ONE CORPORATION that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial offering period, the Issue Price may be changed.

The Agents expect that the Notes will be ready for delivery in book-entry form only through the Depository Trust Company on or about October 30, 2002.

This Pricing Supplement may be used by Banc One Capital Markets, Inc. ("BOCM"), a wholly owned subsidiary of the issuer, in connection with offer and sales related to secondary market transactions in the Notes. BOCM may act as principal or agent in such transactions. Such sales will be made at prices related to the prevailing market prices at the time of sale.

On June 15, 2002, Arthur Andersen LLP ("Arthur Andersen"), Bank One Corporation's former independent public accountants, was convicted of federal obstruction of justice. Bank One decided to no longer engage Arthur Andersen as its principal accountants in 2001 and selected KPMG LLP to serve as its independent public accountants for fiscal 2001. Arthur Andersen audited Bank

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One's financial statements for the fiscal year ended December 31, 1999 and December 31, 2000. As a result, you may have no effective remedy against Arthur Andersen in connection with a material misstatement or omission in those financial statements, particularly in the event that Arthur Andersen ceases to exist or becomes insolvent as a result of the conviction or other proceedings against it.