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BANK ONE CORP
Form 8-K
August 12, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 12, 2002

BANK ONE CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|--|
| Delaware (State or other jurisdiction of incorporation) | 001-15323 (Commission File Number) | 31-0738296 (IRS Employer Identification No.) |
|---|---------------------------------------|--|

| | |
|---|---------------------|
| 1 Bank One Plaza, Chicago, IL (Address of principal executive offices) | 60670 (Zip Code) |
|---|---------------------|

Registrant's telephone number, including area code: 312-732-4000

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

| Exhibit Number ----- | Description of Exhibits ----- |
|-------------------------|--|
| 99(a) | Statement of principal executive officer of Registrant, delivered to the Commission pursuant to the Commission's Order No. 4-460, dated August 12, 2002. |
| 99(b) | Statement of principal financial officer of Registrant, delivered to the Commission pursuant to the Commission's Order No. 4-460, dated August 12, 2002. |

Item 9. Regulation FD Disclosure

On August 12, 2002, pursuant to Securities and Exchange Commission Order No. 4-460, the Registrant delivered the sworn statements required pursuant to such order to the Secretary of the Commission. A copy of each statement, made by the principal executive officer and the principal financial officer of the Registrant, is attached as Exhibit 99(a) and 99(b), respectively, to this Current Report on Form 8-K and incorporated by reference herein.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the

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undersigned hereunto duly authorized.

BANK ONE CORPORATION
(Registrant)

Date: August 12, 2002

By: /s/ Heidi Miller

Title: Chief Financial Officer

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EXHIBIT INDEX

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