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STERLING CHEMICAL INC

Form 8-K

January 28, 2003

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT FILED PURSUANT TO SECTION 13 OR 15 (d) OF
THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT
(DATE OF EARLIEST EVENT REPORTED): January 21, 2003

STERLING CHEMICALS, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE	000-50132	76-0502785
(STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION)	(COMMISSION FILE NUMBER)	(I.R.S. EMPLOYER IDENTIFICATION NO.)

1200 SMITH STREET, SUITE 1900
HOUSTON, TEXAS 77002-4312
(ADDRESS OF PRINCIPAL
EXECUTIVE OFFICES
AND ZIP CODE)

(713) 650-3700
(REGISTRANT'S TELEPHONE NUMBER,
INCLUDING AREA CODE)

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ITEM 7. EXHIBITS

- Exhibit 99.1 -- Monthly Operating Report for Sterling Chemicals Holdings, Inc. for December 2002.
- Exhibit 99.2 -- Monthly Operating Report for Sterling Chemicals, Inc. for December 2002.
- Exhibit 99.3 -- Monthly Operating Report for Sterling Chemicals Energy, Inc. for December 2002.
- Exhibit 99.4 -- Monthly Operating Report for Sterling Fibers, Inc. for December 2002.
- Exhibit 99.5 -- Monthly Operating Report for Sterling Chemicals

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International, Inc. for December 2002.

Exhibit 99.6 -- Monthly Operating Report for Sterling Canada, Inc. for December 2002.

Exhibit 99.7 -- Monthly Operating Report for Sterling Pulp Chemicals US, Inc. for December 2002.

Exhibit 99.8 -- Monthly Operating Report for Sterling Pulp Chemicals, Inc. for December 2002.

ITEM 9. REGULATION FD DISCLOSURE

On January 21, 2003, Sterling Chemicals Holdings, Inc. and its subsidiaries Sterling Chemicals Inc., Sterling Chemicals Energy, Inc., Sterling Fibers, Inc., Sterling Chemicals International, Inc., Sterling Canada Inc., Sterling Pulp Chemicals US, Inc. and Sterling Pulp Chemicals Inc. filed Monthly Operating Reports with the United States Bankruptcy Court for the Southern District of Texas, Houston Division, in Houston, Texas (the "Bankruptcy Court"). Copies of the Monthly Operating Reports are filed herewith as Exhibits and contain unaudited financial information that is subject to future reconciliations and adjustments that may materially affect stockholder's equity (deficit).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STERLING CHEMICALS, INC.

Date: January 28, 2003

By: /s/ RICHARD K. CRUMP

Richard K. Crump, Chief Executive Officer

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