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EL PASO CORP/DE
Form 8-K
June 17, 2002

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT: JUNE 17, 2002
(DATE OF EARLIEST EVENT REPORTED: JUNE 17, 2002)

COMMISSION FILE NUMBER 1-4874

EL PASO CORPORATION
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

| | | |
|---|-----------------------------|---|
| DELAWARE | 1-14365 | 76-0568816 |
| (STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION) | (COMMISSION FILE NUMBER) | (I.R.S. EMPLOYER IDENTIFICATION NO.) |

EL PASO BUILDING
1001 LOUISIANA STREET
HOUSTON, TEXAS 77002
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

(713) 420-2600
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

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Item 7. Exhibits

(c) Exhibits

| Exhibit Number | Description |
|----------------|--|
| 99.1 | Slide presentation accompanying meetings held the week of June 17, 2002. |

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Item 9. Regulation FD Disclosure

During the week of June 17, 2002, we participated in meetings discussing our sale of shares of our common stock and our equity security units. Attached as Exhibit 99.1 is a slide presentation used at various meetings with investors. It is not filed, but furnished to comply with Regulation FD. The information disclosed in this Item 9 Current Report on Form 8-K is not considered "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 and is not subject to the liabilities of that section.

Because this presentation was in the form of a slide presentation, the text on each page of the presentation was kept to a minimum to facilitate visual communication and to emphasize the major points of our plan. The presentation materials are also currently available on our website, <http://www.elpaso.com>, in the section marked "For Investors".

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EL PASO CORPORATION

By: /s/ JEFFREY I. BEASON

Jeffrey I. Beason
Senior Vice President and Controller
(Principal Accounting Officer)

Date: June 17, 2002

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EXHIBIT INDEX

EXHIBIT

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NUMBER

DESCRIPTION

99.1

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