

PostRock Energy Corp
Form 10-Q/A
January 24, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Form 10-Q/A
(Amendment No. 1)
QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended September 30, 2010
Commission file number: 001-34635
PostRock Energy Corporation
(Exact Name of Registrant as Specified in Its Charter)

Delaware
*(State or Other Jurisdiction of
Incorporation or Organization)*

27-0981065
*(I.R.S. Employer
Identification No.)*

210 Park Avenue, Suite 2750
Oklahoma City, Oklahoma
*(Address of Principal Executive
Offices)*

73102
(Zip Code)

Registrant's telephone number, including area code:
(405) 600-7704

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer Accelerated filer Non-accelerated filer Smaller reporting company
(Do not check if a smaller reporting company)

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Act). Yes No
As of November 8, 2010, there were 8,238,982 shares of common stock of PostRock Energy Corporation outstanding.

EXPLANATORY NOTE

This Amendment No. 1 to the Quarterly Report of PostRock Energy Corporation on Form 10-Q/A for the quarterly period ended September 30, 2010 is being filed solely to refile exhibit 10.9 to indicate on the cover page of the exhibit that certain material indicated therein has been omitted, and a complete copy of the exhibit has been filed separately with the Securities and Exchange Commission, pursuant to a confidential treatment request.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Amendment No. 1 to Quarterly Report on Form 10-Q/A to be signed on its behalf by the undersigned, thereunto duly authorized, this 24th day of January, 2011.

POSTROCK ENERGY CORPORATION

/s/ David J. Klvac

David J. Klvac

Chief Accounting Officer

EXHIBIT INDEX

Exhibit

No.

Description

10.9

Asset Sale Agreement, dated as of September 21, 2010, by and between PostRock Energy Corporation and Royal Bank of Canada (portions of this exhibit have been omitted and filed separately with the Securities and Exchange Commission pursuant to a confidential treatment request under Rule 24b-2 of the Securities Exchange Act of 1934, as amended).