

GLOBECOMM SYSTEMS INC
Form 424B3
February 04, 2010

Filed Pursuant to Rule 424(b)(3)
Registration No. 333-163681

PROSPECTUS SUPPLEMENT NO.1
TO PROSPECTUS DATED DECEMBER 11, 2009

Globecomm Systems Inc.
1,335,000 shares of Common Stock

This prospectus supplement relates to the resale by the selling securityholders of up to 1,335,000 shares of our common stock which may be issued by us in connection with our acquisition of the business operations of Telaurus Communications LLC on May 29, 2009.

This prospectus supplement should be read in conjunction with the prospectus dated December 11, 2009, which is to be delivered with this prospectus supplement, and this prospectus supplement is qualified by reference to the prospectus, except to the extent that the information in the prospectus supplement supersedes the information contained in the prospectus. This prospectus supplement is not complete without, and may not be delivered or utilized except in connection with, the prospectus, including any amendments and supplements to it.

Investing in our shares involves risks that are described in the RISK FACTORS section beginning on page 2 of the prospectus.

Neither the Securities and Exchange Commission (the SEC) nor any state securities commission has approved or disapproved of these securities or passed on the adequacy or accuracy of this prospectus supplement. Any representation to the contrary is a criminal offense.

The date of this prospectus supplement is February 4, 2010.

1. Selling Securityholders

The table appearing under the heading **Selling Securityholders** beginning on page 3 of the prospectus is amended by adding the information below with respect to persons not previously listed in the prospectus.

Security Holder	Shares of Common Stock Beneficially Owned Prior to Offering		Number of Shares Being Offered(1)	Shares of Common Stock Beneficially Owned After Offering	
	Number	Percent*		Number	Percent**
AKM Investors LLC ¹	64,756		64,756	64,756	
George A. Fenwick	7,893		7,893	7,893	
Peter Schulze	7,599		7,599	7,599	
Christopher R. Oldham	6,612		6,612	6,612	
Andrew Hixon 2001 Trust	4,616		4,616	4,616	
The Foster Family Trust A	2,533		2,533	2,533	
Dylan Hixon 1999 Trust	1,287		1,287	1,287	
Frank P. Hixon Trust	1,259		1,259	1,259	
Shanti S. Hixon/Shanti S. Hixon Revocable Trust 2002	1,167		1,167	1,167	
The Alexandra Hixon Ballard Trust	1,167		1,167	1,167	
The India T. Radfar Trust	1,167		1,167	1,167	
Dylan Hixon	630		630	630	
Charles Schwab & Co. Inc. f/b/o					
Denise Dean Browning	494		494	494	
Love Capitolia Fuqua	494		494	494	
The R. Brinckerhoff Lowery Recoverable Trust	432		432	432	
The Nora M. Tuthill Trust	418		418	418	
Adelaide E. Foster	349		349	349	
Gage Woodward	349		349	349	
Hugh K. Foster, Jr.	349		349	349	
Jennifer B.F.F. Walton	349		349	349	
Scott Adelson	241		241	241	
Peter G. Leahy	174		174	174	
D Nardone	97		97	97	
Watson & Elizabeth Lowery As Tenants in Common	23		23	23	
John Pagenstecher	8		8	8	
Wendy Pagenstecher	4		4	4	

* Unless otherwise noted, none of these selling securityholders beneficially own 1% or more of

the outstanding
shares.

** Based on the
21,204,206
outstanding
shares of the
Registrant as of
January 28,
2010, none of
these selling
securityholders
would
beneficially own
more than 1% or
more of the
outstanding
shares following
the sale of the
securities.

¹ John
Mavredakis
exercises
investment and
voting control
on behalf of
AKM Investors
LLC with
respect to the
securities listed
in the table.