

NEW YORK MORTGAGE TRUST INC

Form 8-K

November 23, 2005

**Table of Contents**

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**FORM 8-K**  
**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**  
**Date of Report (Date of earliest event reported): November 23, 2005**  
**NEW YORK MORTGAGE TRUST, INC.**  
**(Exact name of registrant as specified in its charter)**

**Maryland**

(State or other  
jurisdiction of  
incorporation)

**001-32216**

(Commission File  
Number)

**47-0934168**

(IRS Employer  
Identification No.)

**1301 Avenue of the Americas**  
**New York, New York 10019**

(Address and zip code of  
principal executive offices)

Registrant's telephone number, including area code: **(212) 634-9400**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**TABLE OF CONTENTS**

Item 7.01. Regulation FD Disclosure.

Item 9.01. Financial Statements and Exhibits.

SIGNATURE

EXHIBIT INDEX

EX-99.1: PRESENTATION MATERIALS

EX-99.2: SUPPLEMENTAL PRESENTATION MATERIALS

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**Table of Contents**

**Item 7.01. Regulation FD Disclosure.**

From time to time beginning on November 29, 2005, New York Mortgage Trust, Inc. (the Company ) intends to attend conferences and convene meetings with analysts (the Analyst Meetings ) at which the Company will make one or both of the presentations that are furnished herewith as Exhibits 99.1 and 99.2 (the Presentation Materials and Supplemental Presentation Materials, respectively).

In accordance with General Instruction B.2 of Form 8-K, the information in this Current Report on Form 8-K, including Exhibits 99.1 and 99.2, shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

**Item 9.01. Financial Statements and Exhibits.**

(c) *Exhibits.* The following exhibits are furnished with this Current Report on Form 8-K.

99.1 Presentation Materials to be presented at conferences and Analyst Meetings.

99.2 Supplemental Presentation Materials to be presented at conferences and Analyst Meetings.

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**NEW YORK MORTGAGE TRUST, INC.  
(Registrant)**

Date: November 23, 2005

By: /s/ Michael I. Wirth  
Michael I. Wirth  
Chief Financial Officer

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**Table of Contents**

**EXHIBIT INDEX**

<b>Exhibit</b>	<b>Description</b>
99.1	Presentation Materials to be presented at conferences and Analyst Meetings.
99.2	Supplemental Presentation Materials to be presented at conferences and Analyst Meetings.