

Edgar Filing: ARROW ELECTRONICS INC - Form 8-K

ARROW ELECTRONICS INC  
Form 8-K  
March 01, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 1, 2004

ARROW ELECTRONICS, INC.  
(Exact Name of Registrant as Specified in Charter)

|   |                                       |  |
|---|---------------------------------------|--|
| NEW YORK<br>(State or Other Jurisdiction<br>of Incorporation) | 1-4482<br>(Commission<br>File Number) | 11-1806155<br>(IRS Employer<br>Identification No.) |
|---|---------------------------------------|--|

|   |                     |
|---|---------------------|
| 50 MARCUS DRIVE, MELVILLE, NEW YORK<br>(Address of Principal Executive Offices) | 11747<br>(Zip Code) |
|---|---------------------|

Registrant's telephone number, including area code: (631) 847-2000

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 9. Regulation FD Disclosure.

On March 1, 2004, the Registrant issued a press release announcing that the underwriters of its previously announced public offering of 12,000,000 shares of common stock have exercised in full their over-allotment option to purchase 1,800,000 additional shares of common stock. A copy of the press release is attached hereto as an Exhibit (99.1).

On March 1, 2004, the Registrant issued a press release announcing that it has called for redemption all of its remaining outstanding 8.70% senior notes due 2005. A copy of the press release is attached hereto as an Exhibit (99.2).

The information in this 8-K, including the exhibit attached hereto, is furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section and shall not be deemed incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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ARROW ELECTRONICS, INC.

By: /s/Peter S. Brown

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Name: Peter S. Brown

Title: Senior Vice President

Date: March 1, 2004

EXHIBIT INDEX

The following exhibits are furnished herewith:

| Exhibit<br>----- | Description<br>-----  |
|------------------|---|
| 99.1             | Press release issued by Arrow Electronics, Inc., dated March 1, 2004, announcing that the underwriters of its previously announced public offering of 12,000,000 shares of common stock have exercised in full their over-allotment option to purchase 1,800,000 additional shares of common stock. |
| 99.2             | Press release issued by Arrow Electronics, Inc., dated March 1, 2004, announcing that it has called for redemption all of its remaining outstanding 8.70% senior notes due 2005.  |