

Edgar Filing: METLIFE INC - Form 8-K

METLIFE INC
Form 8-K
February 19, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: February 18, 2003

(Date of earliest event reported)

MetLife, Inc.

(Exact name of registrant as specified in its charter)

Delaware ----- (State or other jurisdiction of incorporation)	1-15787 ----- (Commission File Number)	13-4075851 ----- (I.R.S. Employer Identification No.)
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One Madison Avenue, New York, New York 10010-3690

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code:

(212) 578-2211

Item 5. Other Events and Regulation FD Disclosure.

On February 18, 2003, MetLife, Inc., a Delaware corporation, closed the remarketing of \$1,006,250,000 aggregate principal amount of its 8.0% debentures, due May 15, 2005. In connection with the remarketing, MetLife, Inc. entered into a Remarketing Agreement, a copy of which is attached hereto as Exhibit 1.1 and is incorporated herein by reference.

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Item 7. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

1.1 Remarketing Agreement, dated February 12, 2003, among MetLife, Inc., Bank One Trust Company, N.A, Credit Suisse First Boston LLC and Goldman Sachs & Co.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

METLIFE, INC.

By: /s/ Gwenn L. Carr

Name: Gwenn L. Carr

Title: Vice-President and Secretary

Date: February 19, 2003

EXHIBIT INDEX

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