

Edgar Filing: AMERICAN INTERNATIONAL GROUP INC - Form 424B3

AMERICAN INTERNATIONAL GROUP INC
Form 424B3
February 21, 2002

FILED PURSUANT TO RULE 424(b)(3)
FILE NO.333-31024

PRICING SUPPLEMENT NO. 4 DATED FEBRUARY 20, 2002
(TO PROSPECTUS SUPPLEMENT DATED AUGUST 7, 2001,
PROSPECTUS SUPPLEMENT DATED JANUARY 26, 2001
AND PROSPECTUS DATED MARCH 3, 2000)

AMERICAN INTERNATIONAL GROUP, INC.

SERIES F, MEDIUM TERM NOTES

FIXED RATE NOTE

DUE 9 MONTHS OR MORE FROM DATE OF ISSUE

Original Issue Date: February 25, 2002

Specified Currency: U.S. Dollars

Principal Amount: \$3,761,000

Book Entry: Yes-DTC CUSIP #: 02687QBA5

Certificated: N/A

Interest Rate: 3.25% per annum

Stated Maturity: February 25, 2004

Issue Price (as a percentage of
principal amount): 100%

Selling Agent: N/A

Selling Agent's Commission (%): N/A

Purchasing Agent: Morgan Stanley & Co. Incom

Purchasing Agent's Discount or
Commission (%): 0.143%

Net Proceeds to the Company(%): 99.857%

Redemption Commencement Date (if any): N/A

Redemption Prices: N/A

Full Defeasance: Applies

Covenant Defeasance: Applies

Interest Payment Dates: June 1 and
December 1, commencing June 1, 2002

Regular Record Dates: May 15 and November 15

"N/A" means not applicable.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS
DISAPPROVED OF THESE SECURITIES OR DETERMINED IF THIS PRICING SUPPLEMENT IS TRUTHFUL OR COMPLETE.
TO THE CONTRARY IS A CRIMINAL OFFENSE.