

Edgar Filing: AMEREN CORP - Form 8-A12B

Vice President, General Counsel and Secretary
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INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The class of securities to be registered hereby are the Normal Units of Ameren Corporation, a Missouri corporation (the "Company").

For a description of the Normal Units, reference is made to (i) Registration Statement File No. 333-81774 on Form S-3 of the Company filed with the Securities and Exchange Commission (the "Commission") on January 31, 2002, as amended by Amendment No. 1 filed with the Commission on February 19, 2002 (collectively, the "Registration Statement") and (ii) the form of prospectus included in the Registration Statement, and the preliminary prospectus supplement for the Normal Units dated February 19, 2002 filed with the Commission pursuant to Rule 424(b)(5) under the Securities Act of 1933, as amended ("Securities Act"), on February 20, 2002, which description is incorporated herein by reference. The final prospectus supplement describing the Normal Units will be filed pursuant to Rule 424(b)(5) under the Securities Act and shall be incorporated by reference into this registration statement on Form 8-A.

Item 2. Exhibits.

Exhibit -----	Description -----
1.	Form of Purchase Contract Agreement (incorporated herein by reference to Exhibit 4.15 to Registration Statement No. 333-81774).
*2.	Form of Pledge Agreement.
3.	Form of Certificate of Normal Units (incorporated herein by reference to Exhibit A of Exhibit 4.15 to Registration Statement No. 333-81774).
*4.	Form of Remarketing Agreement.
5.	Indenture of the Company with The Bank of New York, as trustee, dated as of December 1, 2001, relating to the Company's senior debt securities (incorporated herein by reference to Exhibit 4.5 to Registration Statement No. 333-81774).
*6.	Form of Company Order relating to Notes, issued under the Indenture, which are a component of the Normal Units (including the form of such Senior Notes).

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* To be filed by amendment

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement on Form 8-A to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: February 26, 2002

AMEREN CORPORATION

By: /s/ Steven R. Sullivan

Name: Steven R. Sullivan

Title: Vice President, General Counsel
and Secretary