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TOLL BROTHERS INC Form 8-K December 10, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 10, 2003

Toll Brothers, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware 001-09186 23-2416878

(State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

3103 Philmont Avenue, Huntingdon Valley, PA 19006

(Time Code)

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (215) 938-8000

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c). Exhibits.

The following Exhibit is filed as part of this Current Report on Form $8\text{-}\mathrm{K}\colon$

Exhibit

No. Item

99.1* Summary of guidance given by the Company on its conference call of December 10, 2003 related to its expected results of operations for its fiscal 2004.

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Item 9. REGULATION FD DISCLOSURE

On December 10, 2003, Toll Brothers, Inc. hosted a conference call for investors to discuss the results of operations for its three-month and twelve-month periods ended October 31, 2003 and 2002, and to discuss the expected results of operations for its fiscal year 2004. A summary of the guidance given for its expected results of operations for its fiscal 2004 is attached hereto as Exhibit 99.1 to this report.

The information hereunder shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into a filing under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

* Filed electronically herewith.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TOLL BROTHERS, INC.

Dated: December 10, 2003 By: Joseph R. Sicree

Joseph R. Sicree
Vice President, Chief
Accounting Officer