

TEXAS PACIFIC LAND TRUST
Form 8-K
May 03, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **May 3, 2004**

TEXAS PACIFIC LAND TRUST
(Exact Name of Registrant as Specified in its Charter)

Not Applicable
(State or Other
Jurisdiction of Incorporation)

1-737
(Commission File Number
Identification Number)

75-0279735
(I.R.S. Employee

1700 Pacific Avenue, Suite 1670, Dallas, Texas 75201
(Address of Principal Executive Offices, including Zip Code)

Registrant's Telephone Number, including Area Code: **214-969-5530**

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

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Item 12. Results of Operations and Financial Condition.

Texas Pacific Land Trust (the Trust) hereby incorporates by reference the contents of a Report of Operations Unaudited, announcing certain of its financial results for the 2004 first quarter which was released to the press on May 3, 2004. A copy of the report of operations is furnished as Exhibit 99.1 to this Report on Form 8-K.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Trust has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TEXAS PACIFIC LAND TRUST

Date: May 3, 2004

By: /s/ Roy Thomas
Roy Thomas,
General Agent and Chief Executive Officer

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	Report of Operations Unaudited of Texas Pacific Land Trust, for the Three Months Ended March 31, 2004 and 2003.