

Edgar Filing: AMERIVEST PROPERTIES INC - Form 4/A

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.
 * If the form is filed by more than one reporting person, see Instruction 4(b)(v).

FORM 4 (continued)

TABLE II - DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BENEFICIALLY OWNED
 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Nature of Acquisition or Disposition |
|---|--|---|---|-----------------------------------|--|---|
| Common Stock Warrants | \$5.00 | 03/28/03 | | X | 210,000 | Im |
| Common Stock Warrants | \$5.00 | 03/28/03 | | J(a) | 25,000 | Im |
| Common Stock Warrants | \$5.00 | 03/28/03 | | J(c) | 240,000 | Im |

FORM 4 (continued)

TABLE II - DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BENEFICIALLY OWNED
 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|---|---|--|---|
|---|---|---|--|---|

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| | | | |
|-----------------------|---------|----|-----|
| Common Stock Warrants | -- | -- | -- |
| Common Stock Warrants | -- | -- | -- |
| Common Stock Warrants | 260,000 | I | (d) |

Explanation of Responses:

- (a) Disposition occurred as a result of withdrawal of members from a limited liability company b of the Issuer, and distribution of common stock and warrants to such withdrawing members. Wit liability company, the filing person may be deemed to have beneficial ownership.
- (b) Common stock owned by entities in which reporting person has an indirect pecuniary interest. beneficial ownership over an aggregate of 1,176,803 shares of common stock.
- (c) Disposition occurred as a result of distribution to member of limited liability company. Wit liability company, the filing person may be deemed to have beneficial ownership.
- (d) Warrants owned by an entity in which reporting persons has an indirect pecuniary interest. R beneficial ownership over warrants exercisable for an aggregate of 130,000 shares of common

/s/ DEBORAH J

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Deborah J. Fr
Attorney-in-F

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** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.