

GENERAL ELECTRIC CAPITAL CORP
Form FWP
January 07, 2013

Filed Pursuant to Rule 433
Dated January 3, 2013
Registration Statement No. 333-178262

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Senior Unsecured Fixed Rate Notes)

Investing in these notes involves risks. See **Risk Factors** in Item 1A of our Annual Report on Form 10-K for the year ended December 31, 2011 filed with the Securities and Exchange Commission and in the Prospectus and Prospectus Supplement pursuant to which these notes are issued.

Issuer:	General Electric Capital Corporation
Trade Date:	January 3, 2013
Settlement Date (Original Issue Date):	January 8, 2013
Maturity Date:	January 9, 2023
Principal Amount:	US \$2,000,000,000
Price to Public (Issue Price):	99.812%
Agents Commission:	0.425%
All-in Price:	99.387%
Net Proceeds to Issuer:	US \$1,987,740,000
Treasury Benchmark:	1.625% due November 15, 2022
Treasury Yield:	1.902%
Spread to Treasury Benchmark:	Plus 1.22%
Reoffer Yield:	3.122%
Interest Rate Per Annum:	3.100%
Interest Payment Dates:	Semi-annually on the 9 th day of each January and July, commencing July 9, 2013 and ending on the Maturity Date
Method of Settlement:	Depository Trust Company
Day Count Convention:	30/360, Following Unadjusted
Business Day Convention:	New York
Denominations:	Minimum of \$1,000 with increments of \$1,000 thereafter
Call Notice Period:	None
Put Dates (if any):	None

Put Notice Period: None

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

Page 2
 Filed Pursuant to Rule 433
 Dated January 3, 2013
 Registration Statement No. 333-178262

CUSIP: 36962G6S8
ISIN: US36962G6S82
Plan of Distribution:

The Notes are being purchased by the underwriters listed below (collectively, the Underwriters), as principal, at 99.812% of the aggregate principal amount less an underwriting discount equal to 0.425% of the principal amount of the Notes.

Institution	Commitment
Lead Managers:	
Barclays Capital Inc.	\$376,000,000
Citigroup Global Markets Inc.	\$376,000,000
Goldman, Sachs & Co.	\$376,000,000
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$376,000,000
Morgan Stanley & Co. LLC	\$376,000,000
Co-Managers:	
Blaylock Robert Van, LLC	\$20,000,000
CastleOak Securities, L.P.	\$20,000,000
Lebenthal & Co., LLC	\$20,000,000
Mischler Financial Group, Inc.	\$20,000,000
Samuel A. Ramirez & Company, Inc.	\$20,000,000
The Williams Capital Group, L.P.	\$20,000,000
Total	\$2,000,000,000

The Issuer has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

Page 3

Filed Pursuant to Rule 433

Dated January 3, 2013

Registration Statement No. 333-178262

The Issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer has filed with the SEC for more complete information about the Issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the Issuer or the underwriter participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Capital Inc. toll-free at 1-888-603-5847, Citigroup Global Markets Inc. toll-free at 1-800-831-9146, Goldman, Sachs & Co. toll-free at 1-866-471-2526, Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322, or Morgan Stanley & Co. LLC toll-free at 1-866-718-1649.
