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CHEFS INTERNATIONAL INC
Form 8-K
April 21, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) APRIL 21, 2004

CHEFS INTERNATIONAL, INC. AND SUBSIDIARIES

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of incorporation)

0-8513
(Commission File Number)

22-2058515
(IRS Employer Identification Number)

62 Broadway, Point Pleasant Beach, New Jersey

08742

(Address of principal executive office)

(Zip Code)

732-295-0350

(Registrant's telephone number, including area code)

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CHEFS INTERNATIONAL, INC.

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On April 21, 2004, Chefs International, Inc. issued a press release announcing that the Lombardi Restaurant Group, whose previous offers to purchase Chefs' minority shareholders' interests for a cash purchase price of \$1.75 per share (subsequently increased to \$2.50 per share), which in each instance had been rejected by a Special Committee of Chefs' Board of Directors, had increased

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its purchase offer to \$3.00 per share. The text of the press release is attached hereto as Exhibit 99.4

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(C) EXHIBITS

99.4 Press Release issued by Chefs International, Inc. on April 21, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

CHEFS INTERNATIONAL, INC.

(Registrant)

Dated: April 21, 2004

By /s/ Anthony Papalia

Anthony Papalia, President