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HALLMARK FINANCIAL SERVICES INC

Form S-3/A

May 30, 2003

As filed with the Securities and Exchange Commission on May 30, 2003

Registration No. 333-104274

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

AMENDMENT NO.1
TO
FORM S-3
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

HALLMARK FINANCIAL SERVICES, INC.
(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation or organization)

87-0447375
(I.R.S. Employer
Identification Number)

14651 Dallas Parkway
Suite 900
Dallas, Texas 75254
(972) 404-1637
(Address, including zip code, and telephone number,
including area code, of registrant's principal executive offices)

Mark E. Schwarz
Chairman and CEO
Hallmark Financial Services, Inc.
14651 Dallas Parkway
Suite 900
Dallas, Texas 75254
(972) 404-1637
(Name, address, including zip code, and telephone number,
including area code, of agent for service of process)

Copies to:
Steven Wolosky, Esq.
Olshan Grundman Frome Rosenzweig & Wolosky LLP
505 Park Avenue
New York, New York 10022
(212) 753-7200

Approximate date of commencement of proposed sale to the public:
As soon as practicable after the effective date of this registration statement.
