

Global Ship Lease, Inc.
Form SC 13D
April 26, 2019

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 13D
THE SECURITIES EXCHANGE ACT OF 1934

Global Ship Lease, Inc.
(Name of Issuer)

Class A Common Shares, par value \$0.01 per share
(Title of Class of Securities)

Y27183 600
(CUSIP Number)

c/o Technomar Shipping Inc.
3-5 Menandrou Str.
Kifisia 14561
Athens, Greece
Attention: Georgios Giouroukos
Telephone: +30 210 6233670

(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

November 15, 2018
(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box [].

CUSIP No. Y27183 600

1. NAME OF REPORTING PERSONS

Management Investor Co.

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

OO

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

6. CITIZENSHIP OR PLACE OF ORGANIZATION

The Republic of the Marshall Islands

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

7. SOLE VOTING POWER

0

8. SHARED VOTING POWER

1,969,188

9. SOLE DISPOSITIVE POWER

0

10. SHARED DISPOSITIVE POWER

1,969,188

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,969,188

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

19.8% (1)

14. TYPE OF REPORTING PERSON

CO

(1) Based on 9,942,950 Class A Common Shares outstanding as of the date hereof, based on information received from the Issuer.

CUSIP
No. Y27183 600

1. REPORTING
PERSONS
Management
Investor
Holding Inc.

CHECK THE
APPROPRIATE
2. BOX IF A
MEMBER OF A
GROUP

(a)
 (b)

3. SEC USE
ONLY

4. SOURCE OF
FUNDS

OO

CHECK BOX
IF
DISCLOSURE
OF LEGAL
5. PROCEEDINGS IS REQUIRED
PURSUANT
TO ITEMS
2(d) OR 2(e)

CITIZENSHIP
6. OR PLACE OF
ORGANIZATION

The Republic
of the Marshall
Islands

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON WITH

SOLE
7. VOTING
POWER

0

SHARED
8. VOTING
POWER

1,969,188

SOLE
9. DISPOSITIVE
POWER

0

SHARED
10. DISPOSITIVE
POWER

1,969,188

AGGREGATE
AMOUNT
BENEFICIALLY
11. OWNED BY
EACH
REPORTING
PERSON

1,969,188

CHECK BOX
IF THE
12. AGGREGATE
AMOUNT IN
ROW (11)
EXCLUDES
CERTAIN
SHARES

PERCENT OF
CLASS
13. REPRESENTED
BY AMOUNT
IN ROW (11)

19.8% (1)

TYPE OF
14. REPORTING
PERSON

CO

(1) Based on 9,942,950 Class A Common Shares outstanding as of the date hereof, based on information received from the Issuer.

CUSIP No. Y27183 600

1. NAME OF REPORTING PERSONS

Shipping Participations Inc.

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

OO

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

6. CITIZENSHIP OR PLACE OF ORGANIZATION

The Republic of the Marshall Islands

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

7. SOLE VOTING POWER

0

8. SHARED VOTING POWER

1,969,188

9. SOLE DISPOSITIVE POWER

0

10. SHARED DISPOSITIVE POWER

1,969,188

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,969,188

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (1)

19.8% (1)

14. TYPE OF REPORTING PERSON

CO

(1) Based on 9,942,950 Class A Common Shares outstanding as of the date hereof, based on information received from the Issuer.

CUSIP
No. Y27183 600

1. NAME OF
REPORTING
PERSONS
Shipping
Investment
Treasurer Inc.

CHECK THE
APPROPRIATE
2. BOX IF A
MEMBER OF A
GROUP

(a)
 (b)

3. SEC USE
ONLY

4. SOURCE OF
FUNDS

OO

CHECK BOX
IF
DISCLOSURE
OF LEGAL
5. PROCEEDINGS IS REQUIRED
PURSUANT
TO ITEMS
2(d) OR 2(e)

6. CITIZENSHIP
OR PLACE OF
ORGANIZATION

The Republic
of the Marshall
Islands

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY EACH
REPORTING

PERSON WITH

SOLE

7. VOTING
POWER

0

SHARED

8. VOTING
POWER

1,969,188

SOLE

9. DISPOSITIVE
POWER

0

SHARED

10. DISPOSITIVE
POWER

1,969,188

AGGREGATE
AMOUNT

11. BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON

1,969,188

CHECK BOX
IF THE

12. AGGREGATE
AMOUNT IN
ROW (11)
EXCLUDES
CERTAIN
SHARES

PERCENT OF
CLASS

13. REPRESENTED
BY AMOUNT
IN ROW (11)

19.8% (1)

TYPE OF
14. REPORTING
PERSON

CO

(1) Based on 9,942,950 Class A Common Shares outstanding as of the date hereof, based on information received from the Issuer.

CUSIP No. Y27183 600

1. NAME OF REPORTING PERSONS

Georgios Giouroukos

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)

(b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

OO

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)

6. CITIZENSHIP OR PLACE OF ORGANIZATION

Greece

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

7. SOLE VOTING POWER

0

8. SHARED VOTING POWER

1,969,188

9. SOLE DISPOSITIVE POWER

0

10. SHARED DISPOSITIVE POWER

1,969,188

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,969,188

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (1)

19.8% (1)

14. TYPE OF REPORTING PERSON

IN

(1) Based on 9,942,950 Class A Common Shares outstanding as of the date hereof, based on information received from the Issuer.

CUSIP No. Y27183 600

Item 1. Security and Issuer.

This Schedule 13D relates to the Class A common shares, par value \$0.01 per share (the “Class A Common Shares”), of Global Ship Lease, Inc., a Marshall Islands corporation (the “Issuer”), having its principal executive offices at c/o Portland House, Stag Place, London SW1E 5RS, United Kingdom. All share numbers contained in this Schedule 13D give retroactive effect to the one-for-eight reverse stock split of the Class A Common Shares effected on March 25, 2019.

Item 2. Identity and Background.

This Schedule 13D is being filed on behalf of Management Investor Co., a Marshall Islands corporation; Management Investor Holding Inc., a Marshall Islands corporation; Shipping Participations Inc., a Marshall Islands corporation; Shipping Investment Treasurer Inc., a Marshall Islands corporation; and Georgios Giouroukos (“Mr. Giouroukos”), a citizen of Greece (together, the “Reporting Persons”); which may be deemed the beneficial owners of approximately 19.8% of the Issuer’s outstanding Class A Common Shares.

The principal business of each of Management Investor Co., Management Investor Holding Inc., Shipping Participations Inc. and Shipping Investment Treasurer Inc. is acting as a holding company for investments in the shipping industry. Mr. Giouroukos is the sole shareholder of Shipping Investment Treasurer Inc., which is the sole shareholder of Shipping Participations Inc., which is the majority shareholder of Management Investor Holding Inc., which is the sole shareholder of Management Investor Co. The principal business address and principal office address of each of the Reporting Persons is c/o Technomar Shipping Inc., 3-5 Menandrou Str., Kifisia 14561, Athens, Greece.

The identity, present principal occupation/employment, citizenship and business address of the sole director of each of the Reporting Persons other than Mr. Giouroukos are set forth below. None of such Reporting Persons has any executive officers.

Name	Business Address	Principal Occupation and Employment	Citizenship
Dimitrios Tsiaklagkanos (Director)	13 Defteras Merarchias Street Alassia Building 18535 Piraeus Greece	Lawyer	Greek

The Reporting Persons, and the persons named in this Item 2 have not, during the last five years, been convicted in any criminal proceeding (excluding traffic violations or similar misdemeanors).

The Reporting Persons and the persons named in this Item 2 have not, during the last five years, been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, Federal or state securities laws or finding any violation with respect to such laws.