

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

February 11, 2003

PRICING SUPPLEMENT NO. 54
DATED: February 6, 2003
(To Prospectus dated January 25, 2002,
and Prospectus Supplement dated January 25, 2002)

Rule 424(b)(3)
File No. 333-76894

\$10,006,693,162
THE BEAR STEARNS COMPANIES INC.
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$95,000,000 Floating Rate Notes [x] Book Entry Notes [x]
Original Issue Date: 2/11/2003 Fixed Rate Notes [] Certificated Notes []
Maturity Date: 2/11/2005 CUSIP#: 073928YQ0
Option to Extend Maturity: No [x]
Yes [] Final Maturity Date:

Table with 4 columns: Redeemable On, Redemption Price(s), Optional Repayment Date(s), and Optional Repayment Price(s). All cells contain N/A.

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: Maximum Interest Rate: N/A
[] Commercial Paper Rate Minimum Interest Rate: N/A
[] Federal Funds Effective Rate
[] Federal Funds Open Rate Interest Reset Date(s): *
[] Treasury Rate Interest Reset Period: Monthly
[] LIBOR Reuters Interest Payment Date(s): **
[x] LIBOR Telerate
[] Prime Rate
[] CMT Rate
Initial Interest Rate: 1.64% Interest Payment Period: Monthly

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Index Maturity: One Month

Spread (plus or minus): +0.30%

* On the 11th of each month prior to Maturity.

** On the 11th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.