

Edgar Filing: USA EDUCATION INC - Form 424B3

USA EDUCATION INC
Form 424B3
January 18, 2002

PRICING SUPPLEMENT NO. 9 DATED JANUARY 16, 2002
(TO PROSPECTUS DATED OCTOBER 31, 2001
AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001)

\$3,000,000,000
USA EDUCATION, INC.
Medium Term Notes, Series A
Due 9 Months or Longer From the Date of Issue

Principal Amount: \$100,000,000 Floating Rate Notes: ☒ Fixed Rate Notes: ☐

Original Issue Date: January 25, 2002 Closing Date: January 25, 2002 CUSIP Number: 30250A

Maturity Date: January 26, 2004 Option to Extend Maturity: ☒ No ☐ Yes Specified Maturity Date: ☐

If Yes, Final Maturity Date: ☐

Redeemable at the option of the Company: ☒ No ☐ Yes Redemption Price: ☐

Redemption Dates: ☐

Repayment at the option of the Holder: ☒ No ☐ Yes Repayment Price: ☐

Repayment Dates: ☐

APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate: ☐

Interest Payment Date(s): ☐

Interest Accrual Method: ☐

APPLICABLE TO FLOATING RATE NOTES ONLY:

Floating Rate Index: ☐

Edgar Filing: USA EDUCATION INC - Form 424B3

<input type="checkbox"/> CD Rate		Index Maturity:	Three Months.
<input type="checkbox"/> Commercial Paper Rate			
<input type="checkbox"/> CMT Rate		Spread :	Plus 20 basis points (.
<input type="checkbox"/> Federal Funds Rate			
<input checked="" type="checkbox"/> LIBOR Telerate		Initial Interest Rate:	TBD.
<input type="checkbox"/> LIBOR Reuters			
<input type="checkbox"/> Prime Rate		Interest Rate Reset Period:	Quart
<input type="checkbox"/> 91-Day Treasury Bill Rate			
Reset Date(s):	Each January 25th, April 25th, July 25th and October 25th during the term of the Notes, beginning April 25, 2002, subject to following business day convention.	Interest Payment Date(s):	Each January 25 and October 25t Notes, beginnin following busin
Interest Determination Date:	2 London and New York Business Days prior to the related Reset Date.	Interest Period:	From and includ Payment Date (o the case of the Period) to but Interest Paymen the case of th Period).
Lock-in Period Start Date:	Not Applicable.	Accrual Method:	Actual/360.
Maximum Interest Rate:	Not Applicable.	Minimum Interest Rate:	Not App
Form:	Book-entry.		
Denominations:	\$1,000 minimum and integral multiples of \$1,000 in excess thereof.		
Trustee:	JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.		
Issue Price:	100%.		
Agent's Commission:	0.04%		
Net Proceeds:	\$99,960,000.		
Agent:	Banc of America Securities LLC is acting as underwriter for		

Edgar Filing: USA EDUCATION INC - Form 424B3

this issuance.

OBLIGATIONS OF USA EDUCATION, INC. AND ANY SUBSIDIARY OF USA EDUCATION, INC.
ARE NOT GUARANTEED BY THE FULL FAITH AND CREDIT OF THE UNITED STATES OF
AMERICA. NEITHER USA EDUCATION, INC. NOR ANY SUBSIDIARY OF USA EDUCATION, INC.
(OTHER THAN STUDENT LOAN MARKETING ASSOCIATION) IS A GOVERNMENT-SPONSORED
ENTERPRISE OR AN INSTRUMENTALITY OF THE UNITED STATES OF AMERICA.