

Edgar Filing: USA EDUCATION INC - Form 424B3

USA EDUCATION INC  
Form 424B3  
January 09, 2002

PRICING SUPPLEMENT NO. 5 DATED JANUARY 7, 2002  
(TO PROSPECTUS DATED OCTOBER 31, 2001  
AND PROSPECTUS SUPPLEMENT DATED DECEMBER 11, 2001)

FILED UNDER RULE 424(b)(3)  
FILE NO. 333-63164

\$3,000,000,000  
USA EDUCATION, INC.  
Medium Term Notes, Series A  
Due 9 Months or Longer From the Date of Issue

Principal Amount:	\$25,000,000	Floating Rate Notes:	<input checked="" type="checkbox"/>	Fixed Rate Notes:	<input type="checkbox"/>
Original Issue Date:	January 10, 2002	Closing Date:	January 10, 2002	CUSIP Number:	
Maturity Date:	July 25, 2003	Option to Extend Maturity:	<input checked="" type="checkbox"/> No	Specified Maturity Date:	<input type="checkbox"/> Yes
		If Yes, Final Maturity Date:			

Redeemable at the option of the Company:	<input checked="" type="checkbox"/> No	Redemption Price:	
	<input type="checkbox"/> Yes	Redemption Dates:	
Repayment at the option of the Holder: :	<input checked="" type="checkbox"/> No	Repayment Price:	
	<input type="checkbox"/> Yes	Repayment Dates:	

APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate:	Interest Payment Date(s):
Interest Accrual Method:	

APPLICABLE TO FLOATING RATE NOTES ONLY:

Floating Rate Index:	
<input type="checkbox"/> CD Rate	Index Maturity: Three Months, ex Interest Period Maturity shall be
<input type="checkbox"/> Commercial Paper Rate	
<input type="checkbox"/> CMT Rate	Spread : 8 basis points (.08%).

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<input type="checkbox"/>	Federal Funds Rate		
<input checked="" type="checkbox"/>	LIBOR Telerate	Initial Interest Rate:	1.9125
<input type="checkbox"/>	LIBOR Reuters		
<input type="checkbox"/>	Prime Rate	Interest Rate Reset Period:	Quart
<input type="checkbox"/>	91-Day Treasury Bill Rate		

Reset Date(s):	Each January 25th, April 25th, July 25th and October 25th during the term of the Notes, beginning January 25, 2002, subject to following business day convention.	Interest Payment Date(s):	Each January 25th and October 25th during the term of the Notes, beginning January 25, 2002, subject to following business day convention.
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Interest Determination Date:	2 London and New York Business Days prior to the related Reset Date.	Interest Period:	From and including the date of the last Interest Payment Date, to the date of the next Interest Payment Date, in each case excluding the date of the last Interest Payment Date (or Maturity Date) and including the date of the next Interest Payment Date.
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Lock-in Period Start Date:	Not Applicable.	Accrual Method:	Actual/360.
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Maximum Interest Rate:	Not Applicable.	Minimum Interest Rate:	Not Applicable.
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Form:	Book-entry.
Denominations:	\$1,000 minimum and integral multiples of \$1,000 in excess thereof.
Trustee:	JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank
Issue Price:	100%.
Agent's Commission:	0.03072%.
Net Proceeds:	\$24,992,320.
Agent:	ABN AMRO Incorporated.

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