

# Edgar Filing: USA EDUCATION INC - Form 424B3

USA EDUCATION INC  
Form 424B3  
December 03, 2001

PRICING SUPPLEMENT NO. 3 DATED NOVEMBER 29, 2001  
(TO PROSPECTUS DATED OCTOBER 31, 2001  
AND PROSPECTUS SUPPLEMENT DATED OCTOBER 31, 2001)

\$3,000,000,000  
USA EDUCATION, INC.  
Medium Term Notes, Series A  
Due 9 Months or Longer From the Date of Issue

Principal Amount:	\$50,000,000	Floating Rate Notes:	/X/	F
Original Issue Date:	December 4, 2001	Closing Date:	December 4, 2001	C
Maturity Date:	December 16, 2002	Option to Extend Maturity:	/X/ No / / Yes	S
		If Yes, Final Maturity Date:		

Redeemable at the option of the Company:	/X/ No	Redemption Price:	No
	/ / Yes	Redemption Dates:	No
Repayment at the option of the Holder::	/X/ No	Repayment Price:	No
	/ / Yes	Repayment Dates:	No

## APPLICABLE TO FIXED RATE NOTES ONLY:

Interest Rate:	Interest Payment Date(s):
Interest Accrual Method:	

## APPLICABLE TO FLOATING RATE NOTES ONLY:

Floating Rate Index:	
/ / CD Rate	Index Maturity: Three Months.
/ / Commercial Paper Rate	
/ / CMT Rate	Spread: Plus 4 basis points.
/ / Federal Funds Rate	
/X/ LIBOR Telerate	Initial Interest Rate: 2.07

# Edgar Filing: USA EDUCATION INC - Form 424B3

/ / LIBOR Reuters			
-----			
/ / Prime Rate		Interest Rate Reset Period: Qua	
-----			
/ / 91-Day Treasury Bill Rate			
-----			
Reset Date(s):	Each March 16th, June 16th, September 16th and December 16th during the term of the Notes, beginning March 16, 2002, subject to following business day convention.	Interest Payment Date(s):	Each March 1 and December 16th during the term of the Notes, beginning March 16, 2002, subject to following business day convention.
-----			
Interest Determination Date:	2 London and New York Business Days prior to the related Reset Date.	Interest Period:	From and including the Payment Date in the case of a Period) to beginning of the next Interest Payment Period in the case of a Period).
-----			
Lock-in Period Start Date:	Not Applicable.	Accrual Method:	Actual/360.
-----			
Maximum Interest Rate:	Not Applicable.	Minimum Interest Rate:	Not A
-----			

Form: Book-entry.

Denominations: \$1,000 minimum and integral multiples of \$1,000 in excess of \$1,000.

Trustee: JPMorgan Chase Bank, formerly known as The Chase Manhattan Bank.

Issue Price: 100%.

Agent's Commission: 0.010%.

Net Proceeds: \$49,995,000.

Agent: Credit Suisse First Boston Corporation.

OBLIGATIONS OF USA EDUCATION, INC. AND ANY SUBSIDIARY OF USA EDUCATION, INC. ARE FULLY AND UNCONDITIONALLY GUARANTEED BY THE FULL FAITH AND CREDIT OF THE UNITED STATES OF AMERICA. NEITHER USA EDUCATION, INC. NOR ANY SUBSIDIARY OF USA EDUCATION, INC. (OTHER THAN STUDENT LOAN ASSOCIATION) IS A GOVERNMENT-SPONSORED ENTERPRISE OR AN INSTRUMENTALITY OF THE UNITED STATES OF AMERICA.