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IMAGING TECHNOLOGIES CORP/CA

Form NT 10-K

October 04, 2001

OMB APPROVAL

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SEC FILE NUMBER
0-12641

FORM 12b-25

CUSIP NUMBER
452440 10 4

NOTIFICATION OF LATE FILING

(Check One): Form 10-K Form 20-F Form 11-K Form 10-Q Form N-SAR

For Period Ended: June 30, 2001

Transition Report on Form 10-K
Transition Report on Form 20-F
Transition Report on Form 11-K
Transition Report on Form 10-Q
Transition Report on Form N-SAR
For the Transition Period Ended:

Read Instruction (on back page) Before Preparing Form. Please Print or Type.
NOTHING IN THIS FORM SHALL BE CONSTRUED TO IMPLY THAT THE COMMISSION HAS
VERIFIED ANY INFORMATION CONTAINED HEREIN.

If the notification relates to a portion of the filing checked above, identify
the Item(s) to which the notification relates:

PART I -- REGISTRANT INFORMATION

Imaging Technologies Corporation

Full Name of Registrant

Former Name if Applicable

15175 Innovation Drive

Address of Principal Executive Office (Street and Number)

San Diego, CA 92128

City, State and Zip Code

PART II -- RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense

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and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
 - (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K or Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
 - (c) The accountant's statement or other exhibit required by Rule 12-b-25(c) has been attached if applicable.
- [X]

PART III -- NARRATIVE

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, N-SAR, or the transition report or portion thereof, could not be filed within the prescribed time period. SEE ATTACHMENT A

PART IV -- OTHER INFORMATION

1. Name and telephone number of person to contact in regard to this notification

| | | |
|-------------|-------------|--------------------|
| Brian Bonar | 858 | 613-1300 |
| ----- | | |
| (Name) | (Area Code) | (Telephone Number) |

2. Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or No Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that Yes the registrant was required to file such report(s) been filed? If answer is no, identify report(s)

Yes
[X]

3. Is it anticipated that any significant change in results of operations from the corresponding period for the last No fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes
[]

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of results cannot be made.

=====

Imaging Technologies Corporation

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned here unto duly authorized.

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Date: September 28, 2001

By: /s/ Brian Bonar

Brian Bonar
Chief Executive Officer

ATTACHMENT A

PART III - NARRATIVE

The Registrant's Annual Report on Form 10-K for the period ended June 30, 2001 (the "Annual Report") could not be filed within the prescribed time period since the Registrant has not finalized all of its accounting matters. The Registrant, which has a small accounting staff, has devoted substantial time and efforts to other recent business matters affecting the Registrant, thereby delaying completion of the Annual Report. As a result, the information necessary to complete the Annual Report, including the financial statements and the notes thereto, has not yet been completed.