

Edgar Filing: FARMSTEAD TELEPHONE GROUP INC - Form S-3/A

FARMSTEAD TELEPHONE GROUP INC  
Form S-3/A  
October 07, 2005

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON October 7, 2005

REGISTRATION NO. 333-128769

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Amendment No. 1  
To  
FORM S-3

REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

Farmstead Telephone Group Inc.  
-----

(Exact name of registrant as specified in its charter)

Delaware  
-----

06-1205743  
-----

(State or other jurisdiction of  
Incorporation or organization)

(I.R.S. Employer  
Identification No.)

22 Prestige Park Circle  
East Hartford, Connecticut 06108  
(860) 610-6000  
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(Address, including zip code, and telephone number, including area code,  
of registrant's principal executive offices)

Robert G. LaVigne  
Executive Vice President, Chief Financial Officer and Secretary  
Farmstead Telephone Group, Inc.  
22 Prestige Park Circle  
East Hartford, Connecticut 06108  
(860) 610-6000  
-----

(Name, address, including zip code, and telephone number,  
including area code, of agent for service)

Copies to:

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Approximate date of proposed commencement of sale to public: As soon as practicable after this Registration Statement becomes effective.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. [ ]

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans please check the following box. [X]

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier registration statement for the same offering. [ ]

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration for the same offering. [ ]

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. [ ]

### CALCULATION OF REGISTRATION FEE

| Title of Each Class<br>of Securities<br>to be Registered<br>----- | Amount of<br>Securities<br>to be Registered<br>in the Offering<br>----- | Proposed<br>Maximum<br>Offering<br>Price Per<br>Security<br>----- | Proposed<br>Maximum<br>Aggregate<br>Dollar Price<br>of Securities to<br>be Registered<br>----- | Amount<br>Of<br>Fee (2)<br>----- |
|---|---|---|--|----------------------------------|
| Common Stock  | 325,000<br>Shares (1)   | \$3.34  | \$1,085,500  | \$127.76                         |
| Total Securities<br>to be Registered                              | 325,000<br>Shares   | \$3.34  | \$1,085,500  | \$127.76 (3)                     |