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CASTELLE \CA\
Form 8-K
April 05, 2005

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): April 4, 2005

Castelle

(Exact Name of Registrant as Specified in Its Charter)

California

(State or Other Jurisdiction of Incorporation)

000-22020

(Commission File Number)

77-0164056

(IRS Employer Identification No.)

855 Jarvis Drive
Suite 100
Morgan Hill, California

(Address of Principal Executive Offices)

95037

(Zip Code)

(408) 852-8000

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Section 2.02 - Results of Operations and Financial Condition.

(a) The information contained in this Section 2.02, and the exhibit hereto, are being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, and shall not be deemed incorporated by reference in any filing with the Securities and Exchange Commission under the Securities Exchange Act of 1934 or the Securities Act of

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1933, whether made before or after the date hereof and irrespective of any general incorporation language in any filings. On April 5, 2005, Castelle issued a press release regarding its financial results for its fourth fiscal quarter and year ended December 31, 2004. A copy of Castelle's press release is attached hereto as Exhibit 99.1.

Section 9.01 - Financial Statements and Exhibits

(c) Exhibits

The following exhibit is being furnished herewith:

Exhibit Number	Description
99.1	Text of press release issued by Castelle dated April 4, 2005.*

* This information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, and shall not be deemed incorporated by reference in any filing with the Securities and Exchange Commission under the Securities Exchange Act of 1934 or the Securities Act of 1933, whether made before or after the date hereof and irrespective of any general incorporation language in any filings.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 4, 2005

Castelle

By: /s/ Paul W. Cheng

Paul W. Cheng

Vice President, Chief Financial Officer and Secretary

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EXHIBIT INDEX

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