HERSHEY CO Form SC 13G January 18, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 40)*

The Hershey Company (Name of Issuer)

Common Stock, one dollar (\$1.00) par value (Title of Class of Securities)

427866 10 8 (CUSIP Number)

12/31/18

(Date of Event, Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

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/ / Rule 13d-1(b)
/ / Rule 13d-1(c)
/X / Rule 13d-1(d)
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*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SEC 1745 (12-02)

CUSIP No. 427866 10 8

- 1. NAMES OF REPORTING PERSONS.
 - I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (entities only). Hershey Trust Company FIN 23-0692150
- 2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)
 - (a) / / (b) / /
 - (D) / /
- 3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION Pennsylvania

SHARES OWNED BY EACH REPORTING PERSON WITH:

NUMBER OF

5. SOLE VOTING POWER 102,330 shares of Common Stock

BENEFICIALLY 6. SHARED VOTING POWER 3,800,791 shares of Common Stock plus 60,612,012 shares of Class B Common Stock (\$1.00 par value) convertible share for share into Common Stock for a total of 64,412,803

> 7. SOLE DISPOSITIVE POWER 102,330 shares of Common Stock

8. SHARED DISPOSITIVE POWER 3,800,791 shares of Common Stock plus 60,612,012 shares of Class B Common Stock (\$1.00 par value) convertible share for share into Common Stock for a total of 64,412,803

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 3,903,121 shares of Common Stock plus 60,612,012 shares of Class B Common Stock (\$1.00 par value) convertible share for share into Common Stock for a total of 64,515,133

- 10. CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)
- 11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 2.6% (3,903,121 of 149,115,127 outstanding) 30.8% (64,515,133 of 209,728,904 outstanding pursuant to Rule 13d-3(d)(1))
- 12. TYPE OF REPORTING PERSON (See Instructions) CO

- - (b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES: P.O. Box 810, Hershey, Pennsylvania 17033
- - (b) ADDRESS OF PRINCIPAL BUSINESS OFFICE, OR, IF NONE, RESIDENCE: 100 Mansion Road East, P.O. Box 445, Hershey,
 - (c) CITIZENSHIP:
 Pennsylvania

Pennsylvania 17033

- (d) TITLE OF CLASS OF SECURITIES: Common Stock, one dollar (\$1.00) par value
- (e) CUSIP NUMBER: 427866 10 8
- Item 3. IF THIS STATEMENT IS FILED PURSUANT TO SECTIONS 240.13d-1(b) OR 240.13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A: Not applicable.
- Item 4. OWNERSHIP:

The following information is provided as of December 31, 2018:

- (a) AMOUNT BENEFICIALLY OWNED: 3,903,121 shares of Common Stock plus 60,612,012 shares of Class B Common Stock (\$1.00 par value) convertible share for share into Common Stock for a total of 64,515,133
- (b) PERCENT OF CLASS: 2.6% (3,903,121 of 149,115,127 outstanding); 30.8% (64,515,133 of 209,728,904 outstanding pursuant to Rule 13d-3(d)(1))
- (c) NUMBER OF SHARES AS TO WHICH THE PERSON HAS:
 - (i) SOLE POWER TO VOTE OR TO DIRECT THE VOTE: 102,330 shares of Common Stock
 - (ii) SHARED POWER TO VOTE OR TO DIRECT THE VOTE: 3,800,791 shares of Common Stock plus 60,612,012 shares of Class B Common Stock (\$1.00 par value) convertible share for share into Common Stock for a total of 64,412,803

- (iii) SOLE POWER TO DISPOSE OR TO DIRECT THE DISPOSITION
 OF:
 102,330 shares of Common Stock
- (iv) SHARED POWER TO DISPOSE OR TO DIRECT THE DISPOSITION
 OF:
 3,800,791 shares of Common Stock plus
 60,612,012 shares of Class B Common Stock (\$1.00
 par value) convertible share for share into
 Common Stock for a total of 64,412,803
- Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

 If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following / /.

 Not applicable.

Of the 64,515,133 shares (3,903,121 Common shares and 60,612,012 Class B shares) listed in response to Item 4(a), Hershey Trust Company holds 64,412,803 shares (3,800,791 Common shares and 60,612,012 Class B shares) as trustee for Milton Hershey School. All outstanding shares of Hershey Trust Company are owned by Hershey Trust Company, Trustee in Trust for Milton Hershey School. As of December 31, 2018, all of the nine members of the Board of Directors of Hershey Trust Company were members of the Board of Managers of Milton Hershey School, which is the governing body of Milton Hershey School.

- Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY OR CONTROL PERSON

 Not Applicable.
- Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP Not applicable.
- Item 9. NOTICE OF DISSOLUTION OF GROUP
 Not applicable.
- Item 10. CERTIFICATION

BY SIGNING BELOW I CERTIFY THAT, TO THE BEST OF MY KNOWLEDGE AND BELIEF, THE SECURITIES REFERRED TO ABOVE WERE NOT ACQUIRED AND ARE NOT HELD FOR THE PURPOSE OF OR WITH THE EFFECT OF CHANGING OR INFLUENCING THE CONTROL OF THE ISSUER OF THE SECURITIES AND WERE NOT ACQUIRED AND ARE NOT HELD IN CONNECTION WITH OR AS A PARTICIPANT IN ANY TRANSACTION HAVING THAT PURPOSE OR EFFECT, OTHER THAN ACTIVITIES SOLEY IN CONNECTION WITH A NOMINATION UNDER SECTION 240.14A-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: January 17, 2019

/s/ Gayla Molinelli Vice President & CFO HERSHEY TRUST COMPANY