

WMIH CORP.  
Form SC 13G/A  
October 13, 2016

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**SCHEDULE 13G**

**Under the Securities Exchange Act of 1934**

**(Amendment No. 1 - Exit Filing)\***

**WMIH CORP.**  
(Name of Issuer)

**Common Stock, par value \$0.00001 per share**  
(Title of Class of Securities)

**92936P100**  
(CUSIP Number)

**October 5, 2016**  
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule 13G is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP NO. 92936P100

(1) Names of Reporting  
Persons. I.R.S. Identification Nos.  
of Above Persons (entities only):

Appaloosa LP

(2) Check the  
Appropriate Box if a  
Member of a Group (a)  ]  
(See Instructions)

(b)  ]

(3) SEC Use Only

(4) Citizenship or Place of  
Organization: Delaware

(5) Sole

Number of  
Voting Power: 0

Shares (6) Shared

Beneficially  
Owned Voting Power: 7,600,000

(7) Sole

By Dispositive 0

Each Reporting Power:

(8) Shared

Person Dispositive 7,600,000

With Power:

(9) Aggregate

Amount

Beneficially 7,600,000

Owned by Each

Reporting Person:

(10) Check if the Aggregate

Amount in Row (9) Excludes

Certain Shares (See Instructions):

N/A

(11) Percent of

Class Represented 3.7%\*

by Amount in

Row (9):

(12) Type of Reporting Person

(See Instructions): PN

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\* Based on 206,380,800 shares outstanding as of August 1, 2016 as set forth in the Issuer's Quarterly Report on Form 10-Q (File No. 001-14667) filed with the Securities and Exchange Commission on August 5, 2016.

CUSIP NO. 92936P100

(1) Names of Reporting  
Persons. I.R.S. Identification Nos.  
of Above Persons (entities only):

Appaloosa Investment Limited  
Partnership I

(2) Check the  
Appropriate Box if a  
Member of a Group (a)

(See Instructions)  
(b)

(3) SEC Use Only

(4) Citizenship or Place of  
Organization: Delaware

(5) Sole  
Voting 0  
Number of  
Power:  
Shares (6) Shared  
Beneficially 3,800,000  
Voting  
Power:  
Owned (7) Sole

By Dispositive 0  
Each Power:  
Reporting (8) Shared  
Person Dispositive 3,800,000  
With Power:

(9) Aggregate  
Amount  
Beneficially 3,800,000  
Owned by Each  
Reporting Person:

(10) Check if the Aggregate  
Amount in Row (9) Excludes  
Certain Shares (See Instructions):  
N/A

(11) Percent of  
Class Represented 1.8%\*  
by Amount in  
Row (9):

(12) Type of Reporting Person  
(See Instructions): PN

\* Based on 206,380,800 shares outstanding as of August 1, 2016 as set forth in the Issuer's Quarterly Report on Form 10-Q (File No. 001-14667) filed with the Securities and Exchange Commission on August 5, 2016.

CUSIP NO. 92936P100

(1) Names of Reporting  
Persons. I.R.S. Identification  
Nos. of Above Persons (entities  
only):

Palomino Master Ltd.

(2) Check the  
Appropriate Box if a  
Member of a Group (a)

(See Instructions)  
(b)

(3) SEC Use Only

(4) Citizenship or Place of  
Organization: British Virgin  
Islands

(5) Sole  
Voting Number 0  
Power:

(6) Shared  
Voting Number 3,800,000  
Power:

(7) Sole  
By Dispositive 0  
Each Reporting Person

(8) Shared  
Dispositive 3,800,000  
With Power:

(9) Aggregate  
Amount  
Beneficially Owned by Each  
Reporting Person: 3,800,000

Reporting  
Person:

(10) Check if the Aggregate  
Amount in Row (9) Excludes  
Certain Shares (See Instructions):

N/A

(11) Percent of  
Class  
Represented by 1.8%\*  
Amount in Row

(9):  
(12) Type of Reporting Person  
(See Instructions): CO

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CUSIP NO. 92936P100

(1) Names of Reporting Persons. I.R.S. Identification Nos. of Above Persons (entities only):

Appaloosa Management L.P.

(2) Check the Appropriate Box if a Member of a Group (a)

(See Instructions)

(b)

(3) SEC Use Only

(4) Citizenship or Place of Organization: Delaware

(5) Sole

Voting Power: 0

(6) Shared

Voting Power: 3,800,000

(7) Sole

Dispositive Power: 0

(8) Shared

Dispositive Power: 3,800,000

(8) Shared

Dispositive Power: 3,800,000

(8) Shared

(9) Aggregate

Amount

Beneficially Owned by Each Reporting Person: 3,800,000

Owned by Each Reporting Person:

(10) Check if the Aggregate

Amount in Row (9) Excludes

Certain Shares (See Instructions):

N/A

(11) Percent of

Class Represented by Amount in Row (9): 1.8%\*

by Amount in Row (9):

(12) Type of Reporting Person

(See Instructions): PN

(See Instructions): PN

\* Based on 206,380,800 shares outstanding as of August 1, 2016 as set forth in the Issuer's Quarterly Report on Form 10-Q (File No. 001-14667) filed with the Securities and Exchange Commission on August 5, 2016.



CUSIP NO. 92936P100

(1) Names of Reporting  
Persons. I.R.S. Identification Nos.  
of Above Persons (entities only):

Appaloosa Partners Inc.

(2) Check the  
Appropriate Box if a  
Member of a Group (a)

(b)

(3) SEC Use Only

(4) Citizenship or Place of  
Organization: Delaware

(5) Sole  
Voting Power: 0  
Number of Shares Beneficially Owned  
(6) Shared  
Voting Power: 3,800,000  
(7) Sole  
Dispositive Power: 0  
By Each Reporting Person  
(8) Shared  
Dispositive Power: 3,800,000

(9) Aggregate  
Amount  
Beneficially Owned by Each  
Reporting Person: 3,800,000

(10) Check if the Aggregate  
Amount in Row (9) Excludes  
Certain Shares (See Instructions):

N/A

(11) Percent of  
Class Represented by Amount in  
Row (9): 1.8%\*

(12) Type of Reporting Person  
(See Instructions): CO

\* Based on 206,380,800 shares outstanding as of August 1, 2016 as set forth in the Issuer's Quarterly Report on Form 10-Q (File No. 001-14667) filed with the Securities and Exchange Commission on August 5, 2016.



CUSIP NO. 92936P100

(1) Names of Reporting  
Persons. I.R.S. Identification  
Nos. of Above Persons (entities  
only):

David A. Tepper

(2) Check the  
Appropriate Box if a  
Member of a Group (a)

(See Instructions)  
(b)

(3) SEC Use Only

(4) Citizenship or Place of  
Organization: United States

(5) Sole  
Voting Power: 0

(6) Shared  
Voting Power: 7,600,000

(7) Sole  
Dispositive Power: 0

(8) Shared  
Dispositive Power: 7,600,000

(9) Aggregate  
Amount  
Beneficially  
Owned by Each Reporting  
Person: 7,600,000

(10) Check if the Aggregate  
Amount in Row (9) Excludes  
Certain Shares (See Instructions):  
N/A

(11) Percent of  
Class  
Represented by 3.7%\*  
Amount in Row

(9):  
(12) Type of Reporting Person  
(See Instructions): IN

\* Based on 206,380,800 shares outstanding as of August 1, 2016 as set forth in the Issuer's Quarterly Report on Form 10-Q (File No. 001-14667) filed with the Securities and Exchange Commission on August 5, 2016.

**EXPLANATORY NOTE**

The Reporting Persons have determined to voluntarily file this exit Amendment at this time prior to the required deadline after the end of the calendar year.

This Amendment No. 1 (this "Amendment") amends the statement on Schedule 13G filed by the Reporting Persons on February 12, 2016 with respect to Common Stock of WMIH Corp. This Amendment amends and restates Items 4 and 5 in their entirety as set forth below.

**Item 4. Ownership.**

- (a) See Item 9 of the cover pages to this Schedule 13G.
- (b) See Item 11 of the cover pages to this Schedule 13G.
- (c) See Items 5 through 8 of the cover pages to this Schedule 13G.

**Item 5. Ownership of Five Percent or Less of a Class.**

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following: [x].

**SIGNATURES**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**APPALOOSA  
INVESTMENT LIMITED  
PARTNERSHIP I**

By: APPALOOSA LP,

Dated: October 13, 2016 Its Investment Adviser

By: APPALOOSA  
CAPITAL INC.,

Its General Partner

By: /s/ David A. Tepper  
Name: David A. Tepper  
Title: President

**PALOMINO MASTER  
LTD.**

By: APPALOOSA LP.,

Its Investment Adviser

By: APPALOOSA  
CAPITAL INC.,

Its General Partner

By: /s/ David A. Tepper



Name: David A. Tepper  
Title: President

**APPALOOSA  
MANAGEMENT L.P.**

By: APPALOOSA  
PARTNERS INC.,

Its General Partner

By: /s/ David A. Tepper  
Name: David A. Tepper  
Title: President

*[Signature Pages to Schedule 13G Amendment No. 1]*

**APPALOOSA  
PARTNERS INC.**

By/s/ David A. Tepper  
Name: David A. Tepper  
Title: President

**APPALOOSA LP**

By: APPALOOSA  
CAPITAL INC.,

Its General Partner

By/s/ David A. Tepper  
Name: David A. Tepper  
Title: President

/s/ David A. Tepper  
**David A. Tepper**

**Attention: Intentional misstatements or omissions of fact constitute  
Federal criminal violations (See 18 U.S.C. 1001).**

*[Signature Pages to Schedule 13G Amendment No. 1]*