

BRAZILIAN PETROLEUM CORP
Form 6-K
October 03, 2006
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

**REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the month of October 2006

Commission File Number 1-15106

Commission File Number 333-14168

PETRÓLEO BRASILEIRO S.A. - PETROBRAS
(Exact name of registrant as specified in its charter)

PETROBRAS INTERNATIONAL FINANCE COMPANY
(Exact name of registrant as specified in its charter)

BRAZILIAN PETROLEUM CORPORATION

Not Applicable

(Translation of registrant's name into English)

PETROBRAS

(Translation of registrant's name into English)

Avenida República do Chile, 65

20035-900 Rio de Janeiro RJ,

Brazil

(55-21) 3224-4477

(Address of principal executive offices)

Petrobras International Finance Company
4th Floor, Harbour Place
103 South Church Street
George Town, Grand Cayman

Cayman Islands

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Note: Regulation S-T Rule 101(b)(7) only permits the submission in paper of a Form 6-K if submitted to furnish a report or other document that the registrant foreign private issuer must furnish and make public under the laws of the jurisdiction in which the registrant is incorporated, domiciled or legally organized (the registrant's home country), or under the rules of the home country exchange on which the registrant's securities are traded, as long as the report or other document is not a press release, is not required to be and has not been distributed to the registrant's security holders, and, if discussing a material event, has already been the subject of a Form 6-K submission or other Commission filing on EDGAR.

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Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes (No X

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____.

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This report on Form 6-K is incorporated by reference in the Registration Statement on Form of F-3 of Petróleo Brasileiro S.A. PETROBRAS and Petrobras International Finance Company (Amendment #3 to Form F-3 No. 333-118644 and Amendment #2 to Form F-3 No. 333-92044) and its accompanying prospectus supplement dated as of September 29, 2006.

Exhibits

- Exhibit 5.1 Opinion of the General Counsel of Petróleo Brasileiro S.A. - Petrobras
- Exhibit 5.2 Opinion of Walkers
- Exhibit 5.3 Opinion of Cleary Gottlieb Steen & Hamilton LLP
- Exhibit 23.1 Consent of DeGolyer and MacNaughton
- Exhibit 23.2 Consent of Petróleo Brasileiro S.A. - Petrobras (included in Exhibit 5.1)
- Exhibit 23.3 Consent of Walkers (included in Exhibit 5.2)
- Exhibit 23.4 Consent of Cleary Gottlieb Steen & Hamilton LLP (included in Exhibit 5.3)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

PETROLEO BRASILEIRO S.A. - PETROBRAS

Date: October 3, 2006

By /s/ Almir Guilherme Barbassa

PETROBRAS INTERNATIONAL FINANCE COMPANY

Date: October 3, 2006

By /s/ Sérgio Túlio da Rosa Tinoco