

CorEnergy Infrastructure Trust, Inc.
Form SC 13G/A
January 23, 2019

SECURITIES
AND
EXCHANGE
COMMISSION
Washington,
D.C. 20549

SCHEDULE
13G/A

Under the
Securities
Exchange Act of
1934
(Amendment
No. 1)*

CorEnergy
Infrastructure
Trust, Inc.
(Name of
Issuer)

Common Stock,
par value \$0.001
per share
(Title of Class
of Securities)

21870U502
(CUSIP
Number)

December 31,
2018
(Date of Event
Which Requires
Filing of This
Statement)

Check the
appropriate box
to designate the
rule pursuant to
which this

Schedule is
filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

(Page 1 of 12
Pages)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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| | |
|----------|--|
| 1 | NAME OF REPORTING PERSON |
| | Polygon Convertible Opportunity Master Fund |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP |
| 3 | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION |
| | Cayman Islands |
| 5 | NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: |
| | SOLE VOTING POWER |
| | 0 |
| | SHARED VOTING POWER |
| 6 | 688,696 shares of Common Stock issuable upon conversion of 7.00% |
| | Convertible Senior Notes due 2020 |
| 7 | SOLE DISPOSITIVE POWER |
| | 0 |
| 8 | SHARED DISPOSITIVE POWER |

688,696 shares
of Common
Stock issuable
upon
conversion of
7.00%

Convertible
Senior Notes
due 2020

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

9

688,696 shares of
Common Stock
issuable upon
conversion of 7.00%

Convertible Senior
Notes due 2020

CHECK BOX
IF THE
AGGREGATE
AMOUNT IN ..
ROW (9)

10

EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
REPRESENTED BY
AMOUNT IN ROW
(9)

11

5.4%
TYPE OF
REPORTING
PERSON

12

OO

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1 NAME OF REPORTING PERSON

Polygon Management Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP

3 SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION

4

Cayman Islands

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH:

5 SOLE VOTING POWER

0 SHARED VOTING POWER

6 688,696 shares of Common Stock issuable upon conversion of 7.00%

Convertible Senior Notes due 2020

7 SOLE DISPOSITIVE POWER

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12

OO

CUSIP No. 21870U502 13G/A Page 4 of 12 Pages

| | |
|----------|--|
| 1 | NAME OF REPORTING PERSON |
| | Polygon Global Partners LP |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP |
| 3 | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION |
| | Delaware |
| 4 | NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: |
| | SOLE VOTING POWER |
| 5 | 0 SHARED VOTING POWER |
| 6 | 688,696 shares of Common Stock issuable upon conversion of 7.00% |
| 7 | Convertible Senior Notes due 2020 SOLE DISPOSITIVE POWER |
| 8 | 0 SHARED DISPOSITIVE POWER |

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PN

CUSIP No. 21870U502 13G/A Page 5 of 12 Pages

| | |
|----------|--|
| 1 | NAME OF REPORTING PERSON |
| | Polygon Global Partners LLP |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP |
| 3 | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION |
| | United Kingdom |
| 4 | NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: |
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PN

CUSIP No. 21870U502 13G/A Page 6 of 12 Pages

| | |
|--|--|
| 1 | NAME OF REPORTING PERSON |
| | TFG Asset Management L.P. |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP |
| 3 | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION |
| 4 | Cayman Islands |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: | SOLE VOTING POWER |
| 5 | 0 |
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TYPE OF
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12

IA; PN

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| | |
|----------|--|
| 1 | NAME OF REPORTING PERSON |
| | Patrick G. G. Dear |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP |
| 3 | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION |
| | United Kingdom |
| 4 | NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: |
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IN

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| | |
|----------|--|
| 1 | NAME OF REPORTING PERSON |
| | Reade E. Griffith |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER (b) " OF A GROUP |
| 3 | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION |
| | United Kingdom |
| 4 | NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH: |
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12

IN

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Item 1.

(a) NAME OF ISSUER

CorEnergy Infrastructure Trust Inc. (the "Issuer").

ADDRESS OF

**(b) PRINCIPAL BUSINESS
OFFICE OR, IF NONE,
RESIDENCE**

1100 Walnut, Suite 3350
Kansas City, MO 64106

Item 2.

(a) NAME OF PERSON FILING

(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE

(c) CITIZENSHIP

This Schedule 13G is filed on behalf of the following persons and entities (collectively, the "Reporting Persons").

Polygon Convertible Opportunity Master Fund (the "Master Fund")

P.O. Box 309

Ugland House

Grand Cayman, E9 KY1-1104

Citizenship: Cayman Islands

Polygon Management Ltd. (the "General Partner")

P.O. Box 309

Ugland House

Grand Cayman, E9 KY1-1104

Citizenship: Cayman Islands

Polygon Global Partners LP (the "US Investment Manager")

399 Park Avenue

22nd Floor

New York, NY 10022

Citizenship: Delaware

Polygon Global Partners LLP (the "UK Investment Manager")

4 Sloane Terrace

London, X0 SW1X9DQ

United Kingdom

Citizenship: United Kingdom

TFG Asset Management L.P. (the "Manager")

Po Box 309

Ugland House

Grand Cayman, E9 KY1-1104

Citizenship: Cayman Islands

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Patrick G. G. Dear ("Mr. Dear")

c/o Polygon Global Partners LLP

4 Sloane Terrace

London, X0 SW1X9DQ

United Kingdom

Citizenship: United Kingdom

Reade E. Griffith ("Mr. Griffith")

c/o Polygon Global Partners LLP

4 Sloane Terrace

London, X0 SW1X9DQ

United Kingdom

Citizenship: United Kingdom

Item 2(d). TITLE OF CLASS OF SECURITIES

Common Stock, \$0.001 par value (the "Common Stock")

Item 2(e). CUSIP NUMBER

21870U502

Item 3. IF THIS STATEMENT IS FILED PURSUANT TO Rules 13d-1(b), OR 13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

- (a) " Broker or dealer registered under Section 15 of the Act;
- (b) " Bank as defined in Section 3(a)(6) of the Act;
- (c) " Insurance company as defined in Section 3(a)(19) of the Act;
- (d) " Investment company registered under Section 8 of the Investment Company Act of 1940;
- (e) An investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
An employee benefit plan or endowment fund in accordance with Rule 13d-1(b)(1)(ii)(F);
- (f) "
- (g) " A parent holding company or control person in accordance with Rule 13d-1(b)(1)(ii)(G);
A savings association as defined in Section 3(b) of the Federal Deposit Insurance Act;
- (h) "

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A church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act;

- (i) .. Investment Company Act;
- (j) .. A non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J);
- (k) .. Group, in accordance with Rule 13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J), please specify the type of institution: _____

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Item 4. OWNERSHIP

The information required by Items 4(a) – (c) is set forth in Rows (5) – (11) of the cover page for each Reporting Person hereto and is incorporated herein by reference for each such Reporting Person.

The percentages used in this Schedule 13G are calculated based upon 11,949,298 shares of Common Stock outstanding as of October 31, 2018, as reported in the Issuer's Quarterly Report on Form 10-Q for the quarterly period ended September 30, 2018 filed with the Securities and Exchange Commission on November 1, 2018, and assumes the conversion of the 7.00% Convertible Senior Notes due 2020 held by the Master Fund.

All of the 7.00% Convertible Senior Notes due 2020 are directly held by the Master Fund. The Manager, the US Investment Manager, the UK Investment Manager and the General Partner have voting and dispositive power over the securities held by the Master Fund. Messrs. Dear and Griffith control the Manager, the US Investment Manager, the UK Investment Manager and the General Partner. The filing of this statement should not be construed as an admission that any of the Reporting Persons is, for the purposes of Sections 13 of the Securities Exchange Act of 1934, the beneficial owner of the shares of Common Stock reported herein.

Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

Not applicable.

Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

Not applicable.

Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY OR CONTROL PERSON

Not applicable.

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Not applicable.

Item 9. NOTICE OF DISSOLUTION OF GROUP

Not applicable.

CERTIFICATION

**Item
10.**

By signing below each of the undersigned certifies that, to the best of such person's knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, each of the undersigned hereby certifies that the information set forth in this statement is true, complete and correct.

DATE: January 23, 2019

POLYGON CONVERTIBLE OPPORTUNITY MASTER FUND

/s/ Michael Humphries

Name: Michael Humphries

Title: Director

POLYGON MANAGEMENT LTD.

/s/ Reade E. Griffith

Name: Reade E. Griffith

Title: Authorized Person

POLYGON GLOBAL PARTNERS LP

/s/ Reade E. Griffith

Name: Reade E. Griffith

Title: Principal

POLYGON GLOBAL PARTNERS LLP

/s/ Reade E. Griffith

Name: Reade E. Griffith

Title: Principal

TFG ASSET MANAGEMENT L.P.

By: Polygon Management Ltd., its general partner

/s/ Reade E. Griffith

Name: Reade E. Griffith

Title: Authorized Person