

Edgar Filing: DYNEGY INC /IL/ - Form 8-K

DYNEGY INC /IL/
Form 8-K
January 31, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): JANUARY 31, 2003

DYNEGY INC.
(Exact Name of Registrant as Specified in its Charter)

Illinois (State or other jurisdiction of incorporation)	1-15659 (Commission File Number)	74-2928353 (IRS Employer Identification No.)
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1000 Louisiana, Suite 5800
Houston, Texas 77002
(Address of principal executive offices)

Registrant's telephone number, including area code: (713) 507-6400

Not Applicable
(Former name or former address, if changed since last report)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- a) Financial Statements of Business Acquired - Not Applicable.
- b) Pro Forma Financial Information - Not Applicable.
- c) Exhibits:

99.1 Press release of Dynegy Inc. dated January 31, 2003.

ITEM 9. REGULATION FD DISCLOSURE

On January 31, 2003, Dynegy Inc. issued a press release announcing fourth quarter and year-end 2002 financial results and reporting further restatements to its 1999-2001 financial statements as well as restatements to its previously reported 2002 quarterly financial statements. A copy of Dynegy's January 31st press release is attached hereto as exhibit 99.1 and is incorporated herein by this reference. In accordance with General Instruction B.2. of Form 8-K, the information contained in such press release shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYNEGY INC.

BY: /s/ Keith R. Fullenweider

Keith R. Fullenweider
Senior Vice President, Deputy General Counsel and
Secretary

Dated: January 31, 2003