

CHESAPEAKE ENERGY CORP  
Form 8-K  
May 31, 2006

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d)

of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

May 31, 2006 (May 31, 2006)

**CHESAPEAKE ENERGY CORPORATION**

(Exact name of Registrant as specified in its Charter)

**Oklahoma**  
(State or other jurisdiction of incorporation)

**1-13726**  
(Commission File No.)

**73-1395733**  
(IRS Employer Identification No.)

**6100 North Western Avenue, Oklahoma City, Oklahoma**  
(Address of principal executive offices)

**73118**  
(Zip Code)

**(405) 848-8000**  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act  
(17 CFR 240.13e-4(c))

**Section 8 Other Events**

**Item 8.01 Other Events.**

We issued two press releases on May 31, 2006, one to announce the pricing of our offer to exchange shares of our common stock for each outstanding share of our 4.125% Cumulative Convertible Preferred Stock and the other to announce the pricing of our offer to exchange shares of our common stock for each outstanding share of our 5.00% Cumulative Convertible Preferred Stock (Series 2003). The press releases are attached hereto as exhibits 99.1 and 99.2.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Final Statements and Exhibits**

(c) Exhibits

<b>Exhibit No.</b>	<b>Document Description</b>
99.1	Press release dated May 31, 2006 announcing pricing of offer to exchange common stock for 4.125% Cumulative Convertible Preferred Stock
99.2	Press release dated May 31, 2006 announcing pricing of offer to exchange common stock for 5.00% Cumulative Convertible Preferred Stock (Series 2003)

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CHESAPEAKE ENERGY CORPORATION**  
By: /s/ AUBREY K. MCCLENDON  
Aubrey K. McClendon

Chairman of the Board and

Chief Executive Officer

Date: May 31, 2006

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Document Description</b>
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99.2	Press release dated May 31, 2006 announcing pricing of offer to exchange common stock for 5.00% Cumulative Convertible Preferred Stock (Series 2003)