

VERTICALNET INC
Form POS AM
January 25, 2008

Registration No. 333-30254
Registration No. 333-30408
Registration No. 333-34860
Registration No. 333-109897
Registration No. 333-112498
Registration No. 333-119103
Registration No. 333-121501
Registration No. 333-128348
Registration No. 333-135789
Registration No. 333-140020

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Post-Effective Amendment No. 1 to Form S-3 Registration Statement No. 333-30254
Post-Effective Amendment No. 1 to Form S-3 Registration Statement No. 333-30408
Post-Effective Amendment No. 1 to Form S-3 Registration Statement No. 333-34860
Post-Effective Amendment No. 1 to Form S-3 Registration Statement No. 333-109897
Post-Effective Amendment No. 1 to Form S-3 Registration Statement No. 333-112498
Post-Effective Amendment No. 1 to Form S-3 Registration Statement No. 333-119103
Post-Effective Amendment No. 1 to Form S-3 Registration Statement No. 333-121501
Post-Effective Amendment No. 1 to Form S-3 Registration Statement No. 333-128348
Post-Effective Amendment No. 1 to Form S-3 Registration Statement No. 333-135789
Post-Effective Amendment No. 1 to Form S-3 Registration Statement No. 333-140020

Under The Securities Act of 1933

VERTICALNET, INC.
(Exact Name of Registrant as Specified in Its Charter)

Pennsylvania
(State or Other Jurisdiction of
Incorporation or Organization)

23-2815834
(I.R.S. Employer
Identification No.)

400 Chester Field Parkway
Malvern, Pennsylvania
(Address of Principal Executive Offices)

19355
(Zip Code)

Christopher G. Kuhn
Vice-President & General Counsel
VerticalNet, Inc.
400 Chester Field Parkway,
Malvern, Pennsylvania 19355
(Name and Address of Agent for Service)

(610) 240-0600
(Telephone Number, Including Area Code, of Agent For Service)

Copy to:
Daniel P. Raglan, Esq.

Greenberg Traurig, LLP
200 Park Avenue,
New York, New York 10166
(212) 801-9200

TERMINATION OF REGISTRATION

These Post-Effective Amendments (the Amendments), filed by VerticalNet, Inc. (the Company), deregister all shares of the Company s Common Stock, \$0.01 par value per share, that had been registered for issuance under the following Registration Statements on Form S-3 (the Registration Statements):

File No. 333-30254, which was filed with the Securities and Exchange Commission (the SEC) and became effective on April 7, 2000;

File No. 333-30408, which was filed with the SEC and became effective on April 6, 2000;

File No. 333-34860, which was filed with the SEC and became effective on May 8, 2000;

File No. 333-109897, which was filed with the SEC and became effective on December 11, 2003;

File No. 333-112498, which was filed with the SEC and became effective on February 12, 2004;

File No. 333-119103, which was filed with the SEC and became effective on October 1, 2004;

File No. 333-121501, which was filed with the SEC and became effective on January 5, 2005;

File No. 333-128348, which was filed with the SEC and became effective on October 7, 2005;

File No. 333-135789, which was filed with the SEC and became effective on September 20, 2006; and

File No. 333-140020, which was filed with the SEC and became effective on February 13, 2007.

On January 25, 2008, pursuant to the Agreement and Plan of Merger, dated as of October 25, 2007, among the Company, Bravo Solution S.p.A., a corporation organized under the laws of the Republic of Italy (Parent) and Bravo Solution U.S.A., Inc., a Delaware corporation (Merger Sub), Merger Sub merged with and into the Company (the Merger), with the Company being the surviving entity and becoming controlled by Parent. As a result, the Company has terminated all offerings of its securities pursuant to the Registration Statements. In accordance with undertakings made by the Company in the Registration Statements, the Company hereby removes from registration all securities under the Registration Statements which remained unsold as of the effective time of the Merger.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused these Post-Effective Amendments to be signed on its behalf by the undersigned, thereunto duly authorized, in Malvern, Pennsylvania, on January 25, 2008.

VERTICALNET, INC.

By: /s/ Christopher G. Kuhn
Christopher G. Kuhn,
Vice President and General Counsel

Pursuant to the requirements of the Securities Act of 1933, these Post-Effective Amendments No. 1 to the Registration Statements have been signed by the following persons in the capacities and on the dates indicated:

Signature

Title

Date