Edgar Filing: MARITRANS INC /DE/ - Form FWP

MARITRANS INC /DE/ Form FWP December 09, 2005

## Edgar Filing: MARITRANS INC /DE/ - Form FWP

Issuer Free Writing Prospectus
dated December 8, 2005
Filed Pursuant to Rule 433
Registration Statement No. 333-128108
Relating to Preliminary Prospectus Supplement
dated November 22, 2005

**Issuer:** Maritrans Inc.

Public offering price: \$26.00 per share

Net proceeds to

Maritrans, before expenses: \$73,890,000 total (\$84,973,500 if the over-allotment option is

exercised in full)

Selected cash and capitalization items, as adjusted for the offering and use of proceeds (assuming no exercise of the underwriters over-allotment option):

	As of	
	September 30,	
	2005	
	As Adjusted	
	(in thousands)	
Cash and cash equivalents	\$ 72,411	
Total stockholder s equity	\$ 180,436	
Total capitalization	\$ 236,850	

The issuer has filed a registration statement (including a base prospectus) and a related preliminary prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the base prospectus included in the registration statement, the preliminary prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus supplement and accompanying base prospectus if you request it by calling (212) 821-3000.