

KOHL S CORPORATION
Form S-8 POS
June 04, 2010

As filed with the Securities and Exchange Commission on June 4, 2010

Registration No. 333-143086

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-8

REGISTRATION STATEMENT

Under

The Securities Act of 1933

KOHL S CORPORATION

(Exact Name of Registrant as Specified in Charter)

Wisconsin

(State or other jurisdiction of
incorporation or organization)

39-1630919

(I.R.S. Employer Identification No.)

N56 W17000 Ridgewood Drive

Menomonee Falls, Wisconsin

(Address of Principal Executive Offices)

53051

(Zip Code)

2003 Long-Term Compensation Plan

(Full Title of Plan)

Richard D. Schepp

Executive Vice President, General Counsel and Secretary

Kohl's Corporation

N56 W17000 Ridgewood Drive

Menomonee Falls, Wisconsin 53051

(262) 703-7000

(Name, address and telephone number, including area code, of agent for service)

With copies to:

Dennis F. Connolly, Esq.

Godfrey & Kahn, S.C.

780 North Water Street

Milwaukee, Wisconsin 53202

(414) 273-3500

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)
Smaller reporting company

EXPLANATORY STATEMENT

Kohl's Corporation (the "Registrant") is filing this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 to deregister certain securities previously registered by the Registrant pursuant to its Registration Statement on Form S-8 filed with the Securities and Exchange Commission on May 18, 2007 (Registration No. 333-143086) (the 2007 Form S-8), with respect to shares of the Registrant's common shares, par value \$0.01 per share (the Common Shares), thereby registered for issuance, offer or sale pursuant to the Kohl's Corporation 2003 Long-Term Compensation Plan (the 2003 Plan). A total of 16,000,000 Common Shares were registered for issuance, offer or sale under the 2007 Form S-8.

On May 13, 2010, the shareholders of the Registrant approved the 2010 Long-Term Compensation Plan (the 2010 Plan) at their Annual Shareholder's Meeting and, accordingly, 13,903,913 Common Shares that would otherwise have been available for grant (*i.e.* , not subject to outstanding awards or forfeitures, cancelled, exchanged, surrendered or not distributed) under the 2003 Plan have been replaced by shares now available for issuance, offer and sale under the 2010 Plan. Therefore, such 13,903,913 Common Shares of the Registrant are hereby deregistered. The 2007 Form S-8 otherwise continues in effect as to the balance of the Common Shares remaining available for issuance, offer or sale pursuant thereto upon and following the exercise of options previously granted under the 2003 Plan.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933 (the Securities Act), the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Village of Menomonee Falls, State of Wisconsin, on June 4, 2010.

KOHL S CORPORATION

By: /s/ Kevin Mansell

Kevin Mansell

Chairman, President, Chief Executive

Officer and Director (Principal Executive Officer)

Pursuant to the requirements of the Securities Act, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u>/s/ Kevin Mansell</u> Kevin Mansell	Chairman, President, Chief Executive Officer and Director (Principal Executive Officer)	June 4, 2010
<u>/s/ Wesley S. McDonald</u> Wesley S. McDonald	Executive Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)	June 4, 2010
<u>/s/ Frank Sica</u>		

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Frank Sica

Director

June 4, 2010

Directors: Peter Sommerhauser, Steven A. Burd, John F. Herma, and William S. Kellogg

By: /s/ Richard S. Schepp
Richard D. Schepp

As Attorney-in-Fact*

June 4, 2010

*Pursuant to authority granted by power of attorney, copies of which were previously filed.