

DOLE FOOD COMPANY INC  
Form SC TO-C  
September 23, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE TO

Tender Offer Statement Under
Section 14(d)(1) or 13(e)(1) of the
Securities Exchange Act of 1934

DOLE FOOD COMPANY, INC.

(Name of Subject Company (issuer))

DAVID H. MURDOCK Offeror
(Name of Filing Persons (identifying status as offeror, issuer or other person))

COMMON STOCK, NO PAR VALUE
(Title of Class of Securities)

256605106
(CUSIP Number of Class of Securities)

Roberta Wieman
10900 Wilshire Boulevard
Los Angeles, California 90024
Telephone: (310) 208-6055
(Name, address, and telephone numbers of person authorized to
receive notices and communications on behalf of filing persons)

Copies to:

Peter J. Tennyson, Esq.
Paul, Hastings, Janofsky & Walker LLP
695 Town Center Drive, Seventeenth Floor
Costa Mesa, California 92626-1924
Telephone: (714) 668-6200

CALCULATION OF FILING FEE

Transaction valuation\* Amount of filing fee
N/A None required.

\* Set forth the amount on which the filing fee is calculated and state how it was determined

o Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was
previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \_\_\_\_\_

Form or Registration No.: \_\_\_\_\_

Edgar Filing: DOLE FOOD COMPANY INC - Form SC TO-C

Filing Party: \_\_\_\_\_

Date Filed: \_\_\_\_\_

---

Edgar Filing: DOLE FOOD COMPANY INC - Form SC TO-C

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transaction to which the statement relates:

third-party tender offer subject to Rule 14d-1.  
 issuer  
tender offer  
subject to  
Rule 13e-4.x  
going-private  
transaction  
subject to  
Rule 13e-3.x  
amendment to  
Schedule 13D  
under  
Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

---

SCHEDULE 13D

CUSIP No. 256605106

Page 2 of 9 Pages

---

**1**

NAME OF REPORTING PERSON

I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (ENTITIES ONLY)

DAVID H. MURDOCK

---

**2** CHECK THE  
APPROPRIATE BOX IF  
A MEMBER OF A  
GROUP (a)  (b)

---

**3** SEC USE ONLY

---

**4** SOURCE OF FUNDS  
PF, BK, WC, AF

---

**5** CHECK BOX IF  
DISCLOSURE OF  
LEGAL PROCEEDINGS  
IS REQUIRED  
PURSUANT TO ITEM  
2(d) or 2(e)

---

**6** CITIZENSHIP OR  
PLACE OF  
ORGANIZATION

U.S.

---

**NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON**

**7** SOLE VOTING  
POWER

13,580,995\*

---

**8** SHARED VOTING  
POWER

None

---

**9** SOLE  
DISPOSITIVE POWER

13,580,995\*

---

**10** SHARED  
DISPOSITIVE POWER

None

---

**11** AGGREGATE  
AMOUNT  
BENEFICIALLY  
OWNED BY EACH  
REPORTING  
PERSON 13,580,995\*

---

**12** CHECK IF THE  
AGGREGATE AMOUNT  
IN ROW (11) EXCLUDES  
CERTAIN SHARES

X

---

**13** PERCENT OF CLASS  
REPRESENTED BY  
AMOUNT IN ROW  
(11)\*\* 24.02%\*

---

**14** TYPE OF  
REPORTING PERSON  
IN

---

---

---

\* As of the close of business on September 20, 2002, Mr. Murdock has beneficial ownership of 13,580,995 (approximately 24.02%) of the outstanding shares of Dole Food Company, Inc. Common Stock. Of such shares, 13,086,847 shares (approximately 23.35%) are held by Mr. Murdock, 494,148 shares (less than 1%) may be acquired by Mr. Murdock through the exercise of stock options which are exercisable within sixty (60) days of September 20, 2002, and 81,000 shares (less than 1%) are owned by Mr. Murdock's sons. As permitted by Rule 13d-4, Mr. Murdock disclaims beneficial ownership within the meaning of Sections 13(d) or 13(g) of the Securities Exchange Act of 1934 ( 1934 Act ) of the 81,000 shares of Dole Food Company, Inc. Common Stock owned by his sons.

---

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: September 23, 2002

/s/ David H. Murdock

---

David H. Murdock

---



EXHIBIT INDEX

Exhibit Number	Exhibit Description
99.1 99.2 Letter from David H. Murdock to Board of Directors of Dole Food Company, Inc.	Press Release issued by David H. Murdock on September 22, 2002