

Edgar Filing: ROYAL CARIBBEAN CRUISES LTD - Form 8-K

Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On June 14, 2018, Royal Caribbean Cruises Ltd. ("RCL") and Manfredi Lefebvre D'Ovidio announced an agreement for RCL to acquire a 66.67% interest in Silversea Cruise Holding Ltd. based on an enterprise value of approximately \$2 billion. The purchase price of the equity being acquired is approximately \$1 billion. In addition, Lefebvre will qualify for an estimated contingent consideration of approximately 472,000 shares of RCL common stock, payable upon achievement of certain 2019-2020 performance metrics. The closing of this transaction is subject to customary closing conditions, including approval by relevant competition authorities. A copy of a press release related to this announcement is filed as Exhibit 99.1 to this Form 8-K and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit 99.1 - Press release dated June 14, 2018.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROYAL
CARIBBEAN
CRUISES LTD.

Date: June 14, 2018 By: /s/
Bradley
H. Stein
Name: Bradley
H. Stein
Senior
Vice
Title: President,
General
Counsel &
Secretary
