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FEDERAL AGRICULTURAL MORTGAGE CORP
Form 8-K
March 17, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)
March 16, 2005

Farmer Mac Mortgage Securities Corporation
(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 333-80805 | 52-1779791 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 1133 21st Street, N.W. Washington, D.C. | | 20036 |
| ----- | | ----- |
| (Address of principal executive offices) | | (Zip Code) |

Registrant's telephone number, including area code: (202) 872-7700

No Change
(Former name or former address, if changed since last report)

Item 8.01. Other Events.

The Registrant registered issuances of Guaranteed Agricultural Mortgage-Backed Securities on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933 by a Registration Statement on Form S-3 (Registration File No. 333-80805) (the "Registration Statement"). The Registrant is filing, as Exhibit 23.6 attached hereto, the consent of Deloitte & Touche LLP to the use of its reports dated March 14, 2005 relating to the financial statements of, and management's report of the effectiveness of internal control over financial reporting of, the Federal Agricultural Mortgage Corporation, of which the Registrant is a wholly owned subsidiary. The reports of Deloitte & Touche LLP are incorporated into the Registration Statement by reference.

Item 9.01. Financial Statements and Exhibits.

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(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

23.6 Consent of Independent Registered Public Accounting Firm

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FARMER MAC MORTGAGE SECURITIES
CORPORATION

By: /s/ Nancy E. Corsiglia

Name: Nancy E. Corsiglia
Title: Vice President

Dated: March 17, 2005

EXHIBIT INDEX

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