

FIRST MID ILLINOIS BANCSHARES INC  
 Form 5  
 January 12, 2005

**FORM 5**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL  
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).  
 Form 3 Holdings Reported Form 4 Transactions Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person \*  
 TAYLOR MICHAEL L

(Last) (First) (Middle)

19 CAMBRIDGE DRIVE

(Street)

MATTOON, IL 61938

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
 FIRST MID ILLINOIS BANCSHARES INC [FMBH.OB]

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  
 12/31/2004

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer  
 (Check all applicable)  
 Director  10% Owner  
 Officer (give title below)  Other (specify below)  
 Chief Financial Officer

6. Individual or Joint/Group Reporting  
 (check applicable line)

Form Filed by One Reporting Person  
 Form Filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D)	Amount	Price			
Common Stock	Â	Â	Â	Â	Â	Â	1,085.916	D	Â
Common Stock	08/23/2004	Â	P	2.765	A	\$ 33.13	293.898	I	By 401K
Common Stock	11/19/2004	Â	P	16.076	A	\$ 36.96	309.974	I	By 401k

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270 (9-02)

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount of Number of Shares
Stock Option	\$ 12.56	Â	Â	Â	Â	Â	01/01/2002 <sup>(1)</sup>	12/18/2010	Common Stock	2,531.2
Stock Option	\$ 16	Â	Â	Â	Â	Â	01/01/2003 <sup>(2)</sup>	12/18/2011	Common Stock	3,375
Stock Option	\$ 18.17	Â	Â	Â	Â	Â	01/01/2004 <sup>(3)</sup>	12/16/2012	Common Stock	3,375
Stock Option	\$ 31	Â	Â	Â	Â	Â	01/01/2005 <sup>(4)</sup>	12/16/2013	Common Stock	3,375
Stock Option	\$ 41	Â	Â	Â	Â	Â	01/01/2006 <sup>(5)</sup>	12/14/2014	Common Stock	3,375

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
TAYLOR MICHAEL L 19 CAMBRIDGE DRIVE MATTOON, IL 61938	Â	Â	Â Chief Financial Officer	Â

## Signatures

Michael L.  
Taylor 01/12/2005

\*\*Signature of  
Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Options become exercisable in 3 equal annual installments beginning on 1/1/2003.

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- (2) Options become exercisable in 4 equal annual installments beginning on 1/1/2003.
- (3) Options become exercisable in 4 equal annual installments beginning on 1/1/2004.
- (4) Options become exercisable in 4 equal annual installments beginning on 1/1/2005.
- (5) Options become exercisable in 4 equal annual installments beginning on 1/1/2006.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.