BRYANT JOHN A Form 5 February 13, 2003

| | | OMB APPROVAL | | | |
|---|---|---|--|--|--|
| | | OMB Number: 3235-0362 Expires: January 31, 2005 Estimated average burden hours per response1.0 | | | |
| | SECURITIES AND EX Washington, DC 20. | | | | |
| | FORM 5 | | | | |
| ANNUAL STATEMEN | T OF CHANGES IN B | ENEFICIAL OWNERSHIP | | | |
| Section 17(a) of the Pu Section 30(h) o | blic Utility Hold f the Investment of ubject to Section | rities Exchange Act of 1934, ing Company Act of 1935 or Company Act of 1940 16. Form 4 or Form 5 obligations | | | |
| _ Form 3 Holdings Reported | | | | | |
| _ Form 4 Transactions Report | ted | | | | |
| roum r framewortene Repor | | | | | |
| 1. Name and Address of Repor | ting Person* | | | | |
| Bryant | John | A | | | |
| (Last) One Kellogg Square PO Box 3599 | (First) | (Middle) | | | |
| | (Street) | | | | |
| Battle Creek | MI | 49016-3599 | | | |
| (City) | (State) | (Zip) | | | |
| 2. Issuer Name and Ticker or | Trading Symbol | | | | |
| | | | | | |
| Kellogg Compan | | | | | |
| 3. I.R.S. Identification Num | ber of Reporting 1 | Person, if an entity (Voluntary) | | | |
| 4. Statement for Month/Year | | | | | |
| December 31, 2 | 002 | | | | |

5. If Amendment, Date of Original (Month/Year)

¹

| 6. | Rela (Che | | | | | | | |
|-------|---------------|---------------------------|------------------|-------------------------|---------------------------|--|-------------|--------|
| | | Director Officer (give | e title below) | | 10% Owner Other (speci | fy below) | | |
| | | | | | | | | |
| 7. | Indi (che | _ | | | | | | |
| | X _ | | | | | | | |
| ==== | ==== | Table I N | Non-Derivative S | | quired, Dispos | ed of, | := | |
| | | | 2. | | | 4. Securities According Disposed of (E) (Instr. 3, 4 a |) ind 5) | (A) or |
| | e of tr. 3 | Security | Date | Date, if any (mm/dd/yy) | Code (Instr. 8) | Amount | (A) or | Price |
| | | | (min, dd, yy) | (Hill) (dd) y y) | | | · | |
| Commo | on St | ock | 12/31/02 | | J(1) | 72.104 | A | |
| Commo | on St | ock | 12/31/02 | | J(3) | 27.9615 | D | |
| | | | | | | | | |
| | | | | | | | | |
| ==== | | | | | | | | |

FORM 5 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

^{*} If the form is filed by more than one reporting person, see instruction $4\,(\mathrm{b})\,(\mathrm{v})$.

| | 2. Conversion or Exercise | | 3A. Deemed | 4. Trans- | 5. Number of Derivative Securities Acquired (A) | | | | , | |
|--------------|------------------------------------|-------------------------------------|-------------------------|---------------------------------|---|----------|--------------------------------|--|-----------------|------------------------------|
| _ | ative Secur- | Trans- action Date (mm/dd/ | ion Date if any (mm/dd/ | action Code (Instr. 8) | 4 and 5 | 3, 5) | (Month/ Date - Exer- | Expiration Date (Month/Day/Year) Date Expira- Exer- tion | | Amount or Number of |
| (Instr. 3) | ity | уу) | уу) | | (A) | (D) | cisable | e Date | Title | Shares |
| Stock Option | \$43 | .937 | | | | | 3/13/00 3 | 3/13/08 | Common Stock | 2 , 925 |
| Stock Option | \$34 | .625 | | | | | 1/4/01 1 | L/4/09 | Common Stock | 10,000 |
| Stock Option | . \$24 | .219 | | | | | 1/31/01 1 | L/31/10 | Common Stock | 3,748 |
| Stock Option | (4) \$27 | .425 | | | | | 2/16/02 2 | 2/16/11 | Common Stock | 41,600 |
| Stock Option | ·(5) \$34 | .635 | | | | | 2/22/03 2 | 2/22/12 | Common Stock | 123,900 |
| Stock Option | \$31 | .86 | | | | | 11/5/02 1 | L/31/10 | Common | 4,859 |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |

Explanation of Responses:

- (1) Shares acquired under the Company's Dividend Reinvestment Plan in 2002.
- (2) Includes shares acquired under the Company's 2002 Employee Stock Purchase Plan in 2002.
- (3) Shares decreased to the filer's Company Stock Fund account under the Kellogg Company Savings and Investment Plan during 2002.
- (4) The option became exercisable in two equal annual installments beginning February 16, 2002.
- (5) The option becomes exercisable in two equal annual installments beginning February 22, 2003.

**Signature of Reporting Person James K. Markey, Attorney-in-fact Date

 $\ensuremath{^{**}}$ Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.