

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

April 07, 2010

**CALCULATION OF REGISTRATION FEE**

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee
4.000% Internotes@ Due April 15, 2017	\$7,623,000	\$543.52
4.750% Internotes@ Due April 15, 2019	\$6,564,000	\$468.01
5.450% Internotes@ Due April 15, 2023	\$17,834,000	\$1,271.56

Filed Under Rule 424(b)(3), Registration Statement No. 333-156929

Pricing Supplement Number 309 Dated April 05, 2010

(To: Prospectus Dated January 23, 2009, as supplemented by Prospectus Supplement Dated January 23, 2009)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	FDIC Guaranteed	Product Ranking
36966R6F8	100%	1.450%	FIXED	4.000%	SEMI-ANNUAL	04/15/2017	10/15/2010	\$20.78	YES	NO	Senior Unsecured Notes

Redemption Information: **Non-Callable.**

Investing in these notes involves risks (See "Risk Factors" in Item 1a of our Quarterly Report on Form 10-Q for the period ended March 31, 2009 and our Annual Report on Form 10-K both filed with the Securities and Exchange Commission).

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	FDIC Guaranteed	Product Ranking
36966R6G6	100%	1.650%	FIXED	4.750%	SEMI-ANNUAL	04/15/2019	10/15/2010	\$24.67	YES	NO	Senior Unsecured Notes

Redemption Information: **Non-Callable.**

Investing in these notes involves risks (See "Risk Factors" in Item 1a of our Quarterly Report on Form 10-Q for the period ended March 31, 2009 and our Annual Report on Form 10-K both filed with the Securities and Exchange Commission).

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	FDIC Guaranteed	Product Ranking
36966R6H4	100%	2.150%	FIXED	5.450%	SEMI-ANNUAL	04/15/2023	10/15/2010	\$28.31	YES	NO	Senior Unsecured Notes

Redemption Information: **Non-Callable.**

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

*Investing in these notes involves risks (See "Risk Factors" in Item 1a of our Quarterly Report on Form 10-Q for the period ended March 31, 2009 and our Annual Report on Form 10-K both filed with the Securities and Exchange Commission).*

<p>General Electric Capital Corporation</p>	<p>Offering Dates: March 29, 2010 through Monday, April 05, 2010</p> <p>Trade Date: April 05, 2010 @ 12:00 PM ET</p> <p>Settle Date: April 08, 2010</p> <p>Minimum Denomination/Increments: \$1,000.00/\$1,000.00</p> <p>Initial trades settle flat and clear SDFS: DTC Book Entry only</p> <p>DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab &amp; Co., Inc., Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner &amp; Smith Incorporated, Morgan Stanley &amp; Co., Incorporated, UBS Securities LLC, Wachovia Securities LLC</p> <p>The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at <a href="http://www.sec.gov">www.sec.gov</a>. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is a registered trademark of Incapital Holdings LLC. All rights reserved.</i></p>	<p>General Electric Capital Corporation  <a href="#">GE Capital</a> <sup>*</sup> <a href="#">InterNotes®</a>  Prospectus Supplement  Dated January 23, 2009</p>
---	---	---